

Account Title

Account Number:

1. Authorization to disclose customer and account data to the IRS

Identification of Account Holder/Beneficial Owner or Controlling Person (the "Client")

Last Name of Client

First Name of Client

2. Authorization

1. The Account Holder/Beneficial Owner or Controlling Person (the "Client") acknowledges that **Habib Metropolitan Financial Services Limited (HMFS)** (the "Company") is and will remain subject to various U.S. tax regulations and agreements, e.g. the U.S. Foreign Account Tax Compliance Act ("FATCA") and the Qualified Intermediary Agreement ("QIA") if applicable, concluded with the U. S. Internal Revenue Service ("IRS"). Such U.S. regulations and agreements may require the HMFS to provide certain information to the IRS.
2. The client hereby authorizes the HMFS to report to the IRS (either directly or indirectly through the local tax authorities, as applicable) all information concerning its relationship with the HMFS ("the Brokerage Relationship"), including but not limited to the client's name and address, information about persons treated as owners of or as exercising control over the client (where an entity¹), the Tax Identification Number (TIN) of the client, a copy of any IRS forms, including Form W-9 "Request for Taxpayer Identification Number and Certification" on file and /or some or all of the data contained in such forms, account statements, the amount of assets held in aggregate at the HMFS, the revenues and income received on any account with the HMFS and any other information regarding the Brokerage Relationship with the HMFS which may be requested by the IRS.
3. The client explicitly waives any protection or right under any HMFS-Client confidentiality and other data protection laws, if applicable, to the extent necessary for the reporting of any data to the IRS as outlines in paragraph 2 above.
4. The client acknowledges and accepts that any data that the HMFS discloses to the IRS will be subject to the laws of the U.S. and will no longer be subject to the laws of the country where the HMFS is located.
5. This Authorization will not expire unless and until explicitly revoked by the client in writing². The client accepts that this Authorization is a prerequisite for establishing and maintaining the Brokerage Relationship. If a client revokes this Authorization at any later point in time, the Brokerage Relationship will automatically cease.
6. All data disclosed to the IRS is disclosed irrevocably to the IRS and will remain in the control of the U.S. even following revocation of this authorization and/or termination of the Brokerage Relationship.
7. This authorization is subject to the General Terms and Conditions of the HMFS.

Place and Date

Signature of the Account Holder/Beneficial
Owner or Controlling Person (whichever applicable)

¹ The term "Entity" means a legal person or a legal arrangement such as a trust.

² This expiry rule is only applicable to accounts opened after June 30, 2014. With respect to accounts opened on or prior to June 30, 2014, such Authorization would be irrevocable for the current calendar year and automatically renewed for each succeeding calendar year unless revoked before the end of January of such succeeding calendar year.