

Market Review

The market started the trading session on a positive note however, profit taking in the second half trimmed gains made in the morning session and the PSX-100 Index closed the day at 44,374 points, down 162 points (-0.36%). The Oil and Gas sector was in the limelight as the international oil prices crossed the \$70 mark after a long gap, having previously seen this level in Nov 2014. The sudden spike in the prices has been due to the risk of re-imposition of US sanctions on Iran posing serious threats on the supply from one of the biggest exporters. Market volumes stayed on the lower side with Unity Foods leading the volume charts with 13.51 million shares, followed by FDIBL having 7.2 million shares, taking the total market volume to 130 million shares, while the main board gathered 59.9 million shares. The market is expected to settle down within the current trading range, and we advise investors to stay on the sidelines.

Komal Niazi
 komal.niazi@hmfs.com.pk

PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	44,378.52	44,536.91	(158.39)	-0.36%
High	44,763.37	44,785.32	-	-
Low	44,321.88	44,467.44	-	-
Change Point	(158.39)	(209.73)	-	-
Volume (mn)	59.93	68.78	(8.84)	-12.85%
Value Trade (PKR bn)	4.36	3.35	1.01	30.26%
Market Cap (PKR bn)	7,798.10	7,828.58	(30.48)	-0.39%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	32,142.79	32,259.17	(116.38)	-0.36%
High	32,489.63	32,490.14	-	-
Low	32,118.42	32,243.57	-	-
Change Point	(116.38)	(204.04)	-	-
Volume (mn)	130.51	139.67	(9.16)	-6.56%
Value Trade (PKR bn)	5.60	5.06	0.54	10.61%
Market Cap (PKR bn)	9,227.58	9,265.31	(37.73)	-0.41%

Kibor Rates

	Current	Previous	Change bps
1 Month	6.49%	6.49%	0.00
3 Month	6.41%	6.40%	1.00
6 Month	6.51%	6.51%	0.00
9 Month	6.82%	6.82%	0.00
1 Year	6.95%	6.94%	1.00

Volume Leaders - All Share Index

Script	Symbol	Current	Δ PKR	Vol mn
Unity Foods Ltd	UNITY	31.77	1.33	13.51
The Bank of Punjab	BOP	11.94	(0.30)	7.24
First Dawood Investment Bank Ltd.	FDIBL	2.78	0.59	7.09
Engro Fertilizers Ltd.	EFERT	74.29	1.23	6.12
Azgard Nine Ltd.	ANL	14.89	(0.10)	5.22

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
COMMERCIAL BANKS	1,512,414	-0.93%	10,423,800
OEC	1,468,241	1.43%	3,063,480
FOOD	896,766	0.08%	5,781,900
TOBACCO	707,635	-2.38%	5,660
FERTILIZER	569,575	0.83%	9,306,700
CEMENT	554,460	-1.54%	7,587,850
AUTOMOBILE	457,846	-0.67%	1,324,350
POWER	432,524	-1.04%	2,617,000
OMC	355,653	0.08%	3,442,500
CHEMICAL	346,637	-0.42%	8,212,350
PHARMACEUTICALS	312,225	-1.01%	388,300
TEXTILE CO.	216,670	-0.90%	6,183,450

Major Gainers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
Unity Foods Ltd	UNITY	31.77	4.37%	1.33
Pak. Petroleum Ltd.	PPL	216.66	3.29%	6.91
Thal Ltd.	THALL	542.44	2.59%	14.00
Pak. Oilfields Ltd.	POL	681.03	2.07%	13.82
National Foods Ltd.	NATF	340.20	1.80%	6.00

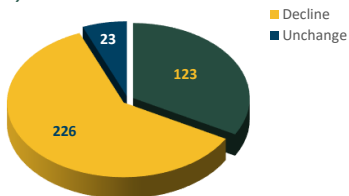
Major Losers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
TRG Pak. Ltd.	TRG	32.57	-4.46%	(1.52)
Int. Steels Ltd.	ISL	110.35	-3.69%	(4.20)
Bannu Woollen Mills Ltd.	BNWM	49.23	-3.39%	(1.73)
Pak. Tobacco Co. Ltd.	PAKT	2,057.00	-3.15%	(67.00)
Lucky Cement Ltd.	LUCK	632.11	-2.94%	(19.06)

Major Market Movers - KSE-100

Script	Symbol	Current	Index contribution
Habib Bank Ltd.	HBL	178.01	(55.80)
Lucky Cement Ltd.	LUCK	632.11	(44.60)
United Bank Ltd.	UBL	181.75	(43.33)
Pak. Tobacco Co. Ltd.	PAKT	2,057.00	(16.94)
The Hub Power Co. Ltd.	HUBC	101.00	(15.11)

Symbols Position



Equity Sales
 Tel: 92 (21) 3582 2274
 sales@hmfs.com.pk
Equity Research
 Tel: 92 (21) 111-14-14-14
 research@hmfs.com.pk

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