

Market Review

After yesterday's buoyant momentum, the equity market took a breather in today's proceedings closing on a flat at 42,772 Profit taking was seen as the pivotal theme of the local bourse, indicating that 43k still is the key hurdle to surpass for the current bullish sentiment to be sustainable. Comprehensive trading activity led to better volumes with main board assembling 76mn shares, taking the total market volume to 131mn shares. On an individual basis FABL succeeded to lead the volume charts with 18.2mn shares, followed by FCCL that gathered a trade of 6.9mn shares. We recommend investors to buy at dips keeping close watch on the support and resistance levels of the market.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	42,772.25	42,744.82	27.43	0.06%
High	43,060.68	42,770.41	-	-
Low	42,676.51	41,648.65	-	-
Change Point	27.43	1,096.17	-	-
Volume (mn)	76.69	92.27	(15.58)	-16.88%
Value Trade (PKR bn)	4.47	6.29	(1.82)	-28.96%
Market Cap (PKR bn)	7,572.57	7,542.13	30.44	0.40%
KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	31,188.62	31,066.60	122.02	0.39%
High	31,216.59	31,098.05	-	-
Low	31,066.60	30,445.27	-	-
Change Point	122.02	621.33	-	-
Volume (mn)	131.32	140.85	(9.52)	-6.76%
Value Trade (PKR bn)	5.53	7.22	(1.69)	-23.45%
Market Cap (PKR bn)	8,942.15	8,909.47	32.68	0.37%

Kibor Rates

	Current	Previous	Change bps
1 Month	6.53%	6.51%	2.00
3 Month	6.46%	6.44%	2.00
6 Month	6.54%	6.53%	1.00
9 Month	6.86%	6.86%	0.00
1 Year	7.04%	7.03%	1.00

Volume Leaders - All Share Index

Script	Symbol	Current	Δ PKR	Vol mn
Faysal Bank Ltd.	FABL	23.99	0.24	18.27
Pak Elektron Ltd.	PAEL	37.16	(0.28)	6.92
Fauji Cement Co. Ltd.	FCCL	25.60	(0.20)	6.91
The Bank of Punjab	BOP	11.87	0.27	5.93
Sui Northern Gas Pipelines Ltd.	SNGP	100.74	2.35	5.55

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
COMMERCIAL BANKS	1,477,971	1.03%	30,757,000
OEC	1,444,433	-0.39%	1,818,010
FOOD	863,610	0.34%	6,279,220
TOBACCO	736,346	3.59%	1,140
FERTILIZER	553,090	-0.46%	3,132,100
CEMENT	515,939	-0.35%	13,842,200
AUTOMOBILE	427,818	-0.34%	2,008,200
POWER	411,291	0.56%	2,931,500
OMC	341,003	0.33%	7,529,050
CHEMICAL	340,704	-0.63%	7,339,450
PHARMACEUTICALS	290,990	-0.25%	349,190
INSURANCE	222,192	-0.19%	1,130,650

Major Gainers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
Unity Foods Ltd	UNITY	25.52	4.98%	1.21
Pak. Stock Exchange Ltd.	PSX	25.31	4.98%	1.20
Standard Chartered Bank Ltd	SCBPL	24.40	4.95%	1.15
Pak. Tobacco Co. Ltd.	PAKT	2,170.00	4.83%	100.00
Bannu Woollen Mills Ltd.	BNWM	50.99	3.01%	1.49

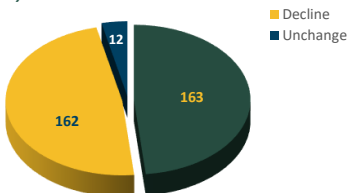
Major Losers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
Adamjee Insurance Co. Ltd.	AICL	48.95	-4.67%	(2.40)
ICI Pak. Ltd.	ICI	870.00	-2.17%	(19.29)
National Refinery Ltd.	NRL	337.40	-1.93%	(6.62)
EFU General Insurance Ltd.	EFUG	129.00	-1.74%	(2.28)
Kohinoor Textile Mills Ltd.	KTML	60.56	-1.61%	(1.00)

Major Market Movers - KSE-100

Script	Symbol	Current	Index contribution
The Hub Power Co. Ltd.	HUBC	99.24	26.20
Pak. Tobacco Co. Ltd.	PAKT	2,170.00	25.35
MCB Bank Ltd.	MCB	202.48	22.59
Bank AL Habib Ltd.	BAHL	72.99	14.59
National Bank of Pak.	NBP	50.15	14.16

Symbols Position



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