

Morning Highlights	Current	% Δ	MORNING NEWS																										
<b>Local Indices</b>			<p><b>ADB, Sindh launch Rs440m initiative:</b> (Economy: Positive)            The Asian Development Bank (ADB), in collaboration with the Government of Sindh, has launched a Rs440 million business recovery and empowerment initiative for families impacted by the 2022 floods. According to a statement issued on Wednesday, ADB's Gender Specialist Judha Bukhari led a delegation to Hyderabad on Wednesday and held a strategic meeting with the Hyderabad Chamber of Small Traders &amp; Small Industry (HCSTSI). During the meeting, Bukhari stated that 2.1 million families were affected by the floods and, in the first phase, over 6,000 households will receive financial assistance ranging from Rs100,000 to Rs300,000 to help them establish small businesses suited to their needs.  <a href="https://tribune.com.pk/story/2553927/adb-sindh-launch-rs440m-initiative">https://tribune.com.pk/story/2553927/adb-sindh-launch-rs440m-initiative</a></p> <p><b>Govt misses development target:</b> (Economy: Negative)            The government spent Rs905 billion on development schemes in the last fiscal year, which was lower than the allocation and may now require a downward revision in the 2.7% economic growth rate that had been worked out on the basis of Rs1.1 trillion in expenses. Of the Rs905 billion, a little over half — or Rs456 billion — was spent during the last two months (May-June), also underscoring the need to revisit the current budget strategy that artificially suppresses expenses. According to provisional figures, the federal government spent Rs905 billion under the Public Sector Development Programme (PSDP) in the fiscal year 2024-25, which ended on Monday.  <a href="https://tribune.com.pk/story/2553918/govt-misses-development-target">https://tribune.com.pk/story/2553918/govt-misses-development-target</a></p> <p><b>Manufacturing growth slows to 10-month low as new orders decline:</b> (Economy: Negative)            Pakistan's manufacturing sector showed signs of cooling as the HBL Manufacturing Purchasing Managers' Index (PMI) slipped to a 10-month low of 50.5 in June, down from 51.1 in the previous month. While the reading remained above the no-change threshold of 50 for the 14th consecutive month, it signaled a notable slowdown in momentum due to weakness in new order volumes. This was the first instance of consecutive new order contractions. To align with softer production needs, firms proactively reduced both employment levels and input procurement. Despite the slowdown, there were encouraging developments on the export front.  <a href="https://mettisglobal.news/Manufacturing-growth-slows-to-10month-low-as-new-orders-decline-53559">https://mettisglobal.news/Manufacturing-growth-slows-to-10month-low-as-new-orders-decline-53559</a></p> <p><b>Nepra issues countrywide uniform tariff for FY25-26:</b> (Economy: Neutral)            In a sweeping tariff revision, Nepra has approved a reduction of up to Rs1.16 per unit in electricity base rates for consumers across Pakistan, effective July, as part of the federal government's move to ease utility costs during FY2025-26. The authority has determined this uniform tariff across the country, as required under section 31(4) of the Act, also includes the recovery of prior year adjustments (PYA) amounting to Rs58.68 billion, which will be passed on to consumers over the next 12 months.  <a href="https://e.thenews.com.pk/detail/?id=415322">https://e.thenews.com.pk/detail/?id=415322</a></p>																										
<b>World Indices</b>																													
KSE 100	130,344.03	1.67%																											
All Share	81,023.98	1.55%																											
KSE 30	39,908.26	2.05%																											
KMI 30	189,535.00	1.40%																											
<b>KIBOR Rates</b>																													
3-Month	11.14%	-0.01%																											
6-Month	11.10%	-0.03%																											
9-Month	11.30%	-0.02%																											
1-Year	11.29%	-0.02%																											
<b>Exchange Rates</b>																													
PKR/USD	283.95	0.07%																											
PKR/EUR	334.47	0.54%																											
PKR/GBP	389.19	0.09%																											
PKR/CNY	39.62	0.04%																											
<b>FIPI</b>																													
Foreign Ind. - (USD mn)	(0.29)	27.14%																											
Foreign Corp. - (USD mn)	(1.52)	25.39%																											
Overseas Pak. - (USD mn)	(0.64)	18.39%																											
Total - (USD mn)	(2.45)	23.90%																											
<b>Commodity Prices</b>																													
Arablght - USD/bbl	67.87	0.68%																											
WTI - USD/bbl	66.94	2.26%																											
Brent - USD/bbl	68.55	2.12%																											
Gold - USD/oz	3,347.63	0.25%																											
Cotton - PKR/maund	16,585.00	-1.19%																											
<b>Avg. Urea &amp; Cement Price (PKR/50kg Bag)</b>																													
<table border="1"> <caption>Avg. Urea &amp; Cement Price (PKR/50kg Bag)</caption> <thead> <tr> <th>Date</th> <th>Cement (RHS)</th> <th>Urea (LHS)</th> </tr> </thead> <tbody> <tr> <td>8-May-25</td> <td>1418</td> <td>4400</td> </tr> <tr> <td>15-May-25</td> <td>1420</td> <td>4420</td> </tr> <tr> <td>22-May-25</td> <td>1418</td> <td>4430</td> </tr> <tr> <td>29-May-25</td> <td>1416</td> <td>4440</td> </tr> <tr> <td>4-Jun-25</td> <td>1414</td> <td>4450</td> </tr> <tr> <td>12-Jun-25</td> <td>1412</td> <td>4460</td> </tr> <tr> <td>19-Jun-25</td> <td>1414</td> <td>4480</td> </tr> <tr> <td>26-Jun-25</td> <td>1412</td> <td>4470</td> </tr> </tbody> </table>			Date	Cement (RHS)	Urea (LHS)	8-May-25	1418	4400	15-May-25	1420	4420	22-May-25	1418	4430	29-May-25	1416	4440	4-Jun-25	1414	4450	12-Jun-25	1412	4460	19-Jun-25	1414	4480	26-Jun-25	1412	4470
Date	Cement (RHS)	Urea (LHS)																											
8-May-25	1418	4400																											
15-May-25	1420	4420																											
22-May-25	1418	4430																											
29-May-25	1416	4440																											
4-Jun-25	1414	4450																											
12-Jun-25	1412	4460																											
19-Jun-25	1414	4480																											
26-Jun-25	1412	4470																											

Source: PSX, Yahoo Finance, PBS, BR, Oilprices.com, Bloomberg, SBP & NCCPL

# HMFS Morning Brief

Thursday, 3 July 2025

## **Cement sales flat in FY25:** (Economy: Neutral) (Cement: Neutral)

Pakistan's cement industry ended FY25 with marginal growth as soaring exports helped counter sluggish domestic demand, as the domestic cement sales dropped from 38.181 million tons in FY24 to 37.017 million tons during FY25, showing a decline by 3.05%, according to the data released by the All Pakistan Cement Manufacturers Association (APCMA). Decreasing domestic demand is a major hindrance to the growth of the cement industry, the Spokesman of the All Pakistan Cement Manufacturers Association said in a press statement. Overall, the industry was able to achieve a marginal growth of 2.05% in FY25, with volumes of 46.221 million tons compared to 45.291 million tons during the last fiscal year.

<https://mettisglobal.news/Cement-sales-flat-in-FY25-53557>

## **Oil falls on signs of weak US demand ahead of key jobs report:** (Economy: Positive) (OMCs: Neutral to Negative)

Oil prices eased on Thursday, reversing gains from the previous session, on concerns over weak U.S. demand after government data showed a surprise build in inventories in the world's biggest crude consumer. Brent crude futures fell 24 cents, or 0.35%, to \$68.87 a barrel by 0044 GMT after gaining 3% on Wednesday. U.S. West Texas Intermediate crude fell 24 cents, or 0.36%, to \$67.21 a barrel after climbing 3.1% previously. The U.S. Energy Information Administration said on Wednesday domestic crude inventories rose by 3.8 million barrels to 419 million barrels last week. Analysts in a Reuters poll had expected a drawdown of 1.8 million barrels.

<https://www.brecorder.com/news/40370869/>

## **Pakistan's forex reserves with SBP reach \$14.51bn in FY25, exceeding IMF's target:** (Economy: Positive)

Pakistan's central bank foreign exchange reserves increased by \$5.12 billion to \$14.51 billion as of June 30, 2025, the end of its fiscal year, the State Bank of Pakistan said on Wednesday, surpassing the International Monetary Fund's \$13.9 billion target. The SBP's reserves stood at \$9.39 billion as of June 30, 2024. The increase in foreign exchange reserves reflects a noticeable improvement in the country's current account balance and realisation of planned inflows during the year, the SBP said in the statement.

<https://e.thenews.com.pk/detail/?id=415319>

## **Pakistan's OMC sales rise 2% MoM in June 2025, up 8% YoY:** (Economy: Positive) (OMCs: Positive)

The sales volume of oil marketing companies (OMCs) in Pakistan saw a significant increase of 2% month-on-month (MoM) in June 2025, reaching a total of 1.57 million tons, while the year-on-year (YoY) growth stood at 8%. For the 12MFY25, OMC sales totaled 16.32m tons, marking a 7% YoY increase. Motor Spirit (MS) sales stood at 0.732m tons, showing a 5% YoY and MoM increase, marking a ~3-year high last seen in May 2022. High-Speed Diesel (HSD) sales reached 0.618m tons, reflecting a 9% YoY growth but an 8% MoM decline due to the seasonal slowdown following the end of the harvesting season.

<https://mettisglobal.news/Pakistans-OMC-sales-rise-2-MoM-in-May-2025-up-8-YoY-53542>



# HMFS Morning Brief

Thursday, 3 July 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
1	WTL	1.61	89,872,005	69.16	69.29	42	ASL	11.12	6,595,960	66.95	67.12
2	BOP	11.54	89,532,118	47.57	49.13	43	GGL	17.86	6,585,499	68.41	68.39
3	KOSM	6.12	46,349,499	62.92	63.00	44	GATM	28.80	6,552,685	64.14	64.26
4	SSGC	44.89	35,857,007	50.08	50.16	45	PIBTL	8.70	6,546,929	68.08	68.16
5	ICIBL	11.38	27,640,043	42.52	42.70	46	PREMA	40.96	6,194,919	48.32	48.39
6	BML	4.98	25,474,977	60.28	60.35	47	PSO	388.42	6,177,353	49.61	51.16
7	FNEL	4.26	24,647,643	51.76	52.39	48	BFAGRO	41.75	5,791,156	71.04	71.08
8	PMI	4.37	24,163,958	40.03	40.59	49	AKDSL	27.36	5,149,649	50.49	50.82
9	CPHL	92.28	23,206,388	36.01	36.14	50	DGKC	161.23	5,122,099	52.79	53.67
10	SEARL	98.01	22,770,255	44.37	46.87	51	IBLHL	65.93	5,095,946	63.91	64.36
11	TPLP	9.81	17,503,893	85.44	86.53	52	WAVESAPP	9.92	4,954,643	74.50	74.56
12	TREET	23.01	16,956,922	41.68	43.30	53	BBFL	50.47	4,887,829	34.68	34.83
13	KEL	5.13	14,835,225	71.07	72.41	54	IMAGE	29.60	4,811,462	86.90	86.86
14	NBP	117.27	14,820,144	34.00	35.62	55	POWER	13.85	4,805,270	73.03	73.09
15	GGGL	9.85	13,390,351	71.84	72.14	56	OGDC	222.92	4,662,816	54.03	55.32
16	FFL	16.07	13,268,853	60.50	60.61	57	JSBL	14.92	4,470,625	75.30	75.36
17	HASCOL	10.09	13,051,835	60.95	61.03	58	AMTEX	3.34	4,397,953	65.79	65.84
18	FABL	78.76	12,759,212	44.91	46.20	59	PAEL	41.07	4,132,824	42.03	45.60
19	AKBL	54.03	12,548,129	57.41	58.22	60	CSIL	3.50	4,090,300	74.79	74.99
20	CENERGY	7.18	12,438,163	51.02	54.23	61	DCL	13.99	3,984,104	71.41	71.42
21	FCCL	45.95	12,239,523	48.79	50.89	62	FCSC	2.70	3,955,658	78.67	78.77
22	YOUW	5.38	12,064,700	47.91	47.77	63	LOTCHEM	20.63	3,852,694	50.58	52.89
23	IMS	10.06	11,473,726	61.57	61.78	64	PIAHCLA	21.21	3,728,261	65.10	65.14
24	PRL	33.79	10,942,120	38.54	40.06	65	UNITY	24.86	3,668,163	61.45	63.67
25	TELE	8.01	10,529,321	65.47	65.83	66	NML	132.95	3,612,395	62.27	63.17
26	SYM	15.34	9,315,052	71.67	71.83	67	MACFL	56.72	3,590,856	46.13	46.15
27	UBL	305.79	9,197,607	68.19	69.71	68	TOMCL	33.05	3,554,786	60.76	60.80
28	PASL	2.98	9,103,125	76.97	76.93	69	PACE	6.06	3,407,518	77.01	77.00
29	BAFL	84.29	8,271,590	68.62	69.40	70	TRG	57.78	3,142,280	59.05	59.74
30	PPL	172.07	8,211,705	42.64	43.78	71	MARI	647.09	3,142,129	50.13	51.21
31	SNGP	121.43	8,157,748	41.00	42.80	72	PTC	24.96	3,102,252	46.15	48.76
32	FCL	25.25	7,775,610	51.49	51.58	73	MSCL	15.14	3,084,885	42.85	43.28
33	GCIL	25.29	7,689,290	64.34	64.41	74	SLGL	16.96	3,021,993	66.91	66.90
34	SNBL	20.06	7,559,977	65.34	65.82	75	SYS	112.16	2,941,691	71.31	72.00
35	BIPL	36.35	7,512,908	50.50	50.31	76	AVN	50.85	2,709,681	57.19	58.71
36	ANL	10.86	7,426,346	63.70	64.08	77	HUBC	138.28	2,625,674	58.54	59.11
37	DFML	37.60	7,210,244	43.66	43.71	78	ITTEFAQ	8.93	2,561,913	70.07	70.18
38	NETSOL	160.89	6,998,631	45.19	45.33	79	LIVEN	67.78	2,547,275	53.06	53.36
39	HIRAT	4.17	6,798,943	58.98	59.55	80	DFSM	6.56	2,480,665	56.71	56.76
40	MLCF	83.61	6,782,834	45.32	46.08	81	FFC	413.80	2,404,409	70.23	70.87
41	HBL	189.20	6,603,701	53.61	54.51	82	STPL	6.70	2,380,034	80.05	80.31

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 3 July 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
83	GEMPACRA	18.80	2,299,930	88.02	89.03	124	MTL	570.00	950,415	88.52	89.13
84	CEPB	29.88	2,278,389	50.86	50.56	125	BECO	21.97	945,102	98.68	98.68
85	GTYR	41.50	2,179,984	61.81	61.93	126	PTL	41.84	931,919	77.35	77.42
86	LOADS	14.47	2,103,506	72.69	72.83	127	GHGL	42.98	930,213	72.56	72.62
87	GATI	148.76	2,081,121	48.87	48.97	128	NATF	325.12	908,165	65.33	65.44
88	CRTM	22.41	2,034,996	55.94	56.08	129	AGHA	8.77	907,181	93.86	93.89
89	DOL	31.76	2,029,639	68.77	68.96	130	AICL	52.17	890,309	65.66	67.82
90	GCWL	9.78	2,004,699	90.89	90.92	131	NRSL	30.16	833,942	61.30	61.34
91	MEBL	357.12	1,987,911	65.63	66.89	132	HCAR	279.87	828,368	64.48	64.51
92	FATIMA	101.57	1,924,928	91.70	92.91	133	GADT	378.25	805,661	66.17	66.23
93	PABC	146.80	1,922,512	46.59	46.76	134	ALTN	11.04	790,821	96.81	96.81
94	TATM	154.08	1,883,030	42.06	42.17	135	CTM	5.54	747,873	77.75	77.67
95	WAVES	8.00	1,869,347	90.85	90.84	136	BNWM	78.40	742,232	51.79	51.71
96	ENGROH	187.35	1,853,532	73.67	73.68	137	BGL	11.59	725,971	74.42	74.44
97	PINL	6.87	1,853,308	78.24	78.27	138	DWSM	6.28	724,085	75.10	75.55
98	HUMNL	12.62	1,842,596	44.94	47.93	139	MUGHAL	71.81	719,937	78.59	78.58
99	AIRLINK	151.97	1,718,129	68.09	68.76	140	ECOP	63.91	719,261	45.79	46.06
100	EPCL	31.48	1,689,179	72.88	73.87	141	OCTOPUS	52.59	717,747	72.26	72.26
101	BFBIO	176.04	1,655,500	46.76	46.96	142	PPP	202.61	697,096	65.20	65.64
102	GAL	406.11	1,613,180	43.48	43.50	143	DSL	8.98	695,982	96.04	96.12
103	MCB	331.78	1,589,952	64.83	65.22	144	SPEL	44.98	692,649	89.36	89.35
104	EFERT	192.83	1,583,592	87.99	88.55	145	SKRS	11.74	672,886	98.35	98.39
105	JSCL	21.08	1,526,424	67.14	67.16	146	HWQS	17.02	645,310	76.29	75.96
106	NRL	252.29	1,441,322	59.60	59.71	147	DSIL	5.81	638,343	88.59	88.70
107	BNL	93.82	1,435,545	82.10	82.10	148	HTL	44.46	635,107	55.87	56.09
108	OBOY	9.20	1,430,626	70.81	71.21	149	BAHL	171.90	629,390	74.64	75.24
109	PSX	28.19	1,414,920	71.06	71.13	150	FCEPL	90.32	623,536	58.53	58.57
110	TBL	12.23	1,412,244	79.83	79.79	151	HICL	8.52	590,394	94.55	94.60
111	ALIFE	30.97	1,360,775	93.40	93.43	152	AGP	194.04	589,439	78.63	78.53
112	AHCL	10.91	1,274,051	75.72	75.85	153	HIFA	3.70	586,084	97.93	97.87
113	KOIL	10.11	1,272,890	70.94	70.72	154	KAPCO	33.13	582,879	88.51	88.49
114	HMB	105.83	1,267,243	75.66	75.78	155	DCR	27.00	574,821	97.07	97.07
115	AGSML	8.15	1,265,617	53.73	53.76	156	TPL	5.58	566,335	93.71	93.69
116	MDTL	2.56	1,262,580	82.59	82.66	157	TPLT	6.96	557,861	44.68	44.58
117	MERIT	13.29	1,240,671	68.85	68.91	158	ZAL	16.26	555,087	88.82	88.80
118	ATRL	683.11	1,240,434	50.21	52.18	159	FDPL	4.85	545,026	78.56	78.60
119	SHNI	10.14	1,189,035	72.75	73.02	160	MUREB	869.16	536,911	61.62	61.91
120	RPL	21.21	1,174,603	79.54	79.51	161	CWSM	40.71	516,985	86.46	86.42
121	ILP	67.33	1,089,931	56.18	56.08	162	GLAXO	390.93	508,839	55.48	55.81
122	LUCK	348.80	989,113	69.74	70.48	163	ARUJ	9.95	502,917	64.39	64.62
123	GHNI	697.17	952,871	47.09	47.11	164	HGFA	11.29	492,151	99.76	99.76

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 3 July 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
165	NCL	41.48	479,382	85.65	85.76	206	FEROZ	394.70	210,446	70.52	70.62
166	SERT	29.60	475,036	60.02	60.51	207	CSAP	114.50	206,826	85.67	85.68
167	GWLC	49.25	467,429	83.20	83.20	208	TRSM	7.20	203,329	70.08	69.75
168	FPJM	4.22	439,260	86.32	86.52	209	BOK	17.98	200,944	78.55	78.19
169	DBCI	6.05	437,191	91.31	91.25	210	ASTL	23.00	191,753	79.63	79.57
170	QUICE	7.65	423,166	58.16	58.24	211	CLOV	41.31	191,413	80.17	80.21
171	SGPL	7.89	418,281	54.31	54.74	212	ISL	90.99	189,548	66.25	68.86
172	OTSU	300.16	412,318	63.60	63.85	213	SURC	121.84	186,911	78.40	78.36
173	ASC	7.70	404,985	89.59	89.62	214	CPPL	114.12	183,762	70.84	70.88
174	SCBPL	65.98	398,928	61.35	61.38	215	ABL	154.95	183,086	69.12	69.32
175	IGIHL	222.30	395,328	80.28	80.41	216	HALEON	775.14	182,287	65.26	65.11
176	TRIPF	151.68	387,564	36.39	36.50	217	FANM	4.49	180,970	99.61	99.62
177	CLVL	18.50	386,362	40.92	41.00	218	ATBA	295.43	179,236	83.21	83.34
178	CHCC	285.96	377,706	48.13	48.74	219	SAIF	19.35	177,354	83.10	83.43
179	ALAC	7.00	361,059	79.36	79.68	220	TOWL	175.62	163,255	58.14	58.32
180	ESBL	6.69	342,195	89.71	90.02	221	LSECL	5.93	148,833	90.04	90.01
181	PAKRI	13.77	335,081	89.82	89.84	222	RUPL	25.52	146,133	69.34	68.91
182	BPL	36.91	333,475	53.70	53.25	223	AGL	54.20	144,147	81.09	81.10
183	KOHE	17.39	330,973	82.20	82.59	224	PNSC	389.57	144,083	65.76	65.77
184	POL	596.66	328,065	75.80	78.52	225	PASM	5.40	141,647	78.30	78.38
185	CJPL	5.65	321,459	82.21	82.20	226	BILF	21.50	140,928	98.21	98.24
186	WAFI	193.88	318,442	33.34	33.47	227	SEPL	167.03	140,775	55.13	55.23
187	ADMM	56.80	315,740	72.28	72.37	228	SAZEW	1,140.07	139,568	60.17	60.66
188	ARCTM	37.82	309,777	93.77	93.89	229	OLPM	19.00	135,604	100.00	100.00
189	INIL	177.81	308,288	87.61	88.81	230	NPL	36.07	134,910	92.64	92.64
190	THCCL	186.38	306,008	77.39	77.38	231	IPAK	23.15	130,853	99.30	99.30
191	MFL	52.89	285,536	31.64	31.87	232	BCL	101.77	129,843	74.22	74.36
192	FLYNG	56.05	277,803	68.08	68.10	233	BAPL	42.83	128,685	71.33	71.44
193	GRYL	7.67	262,992	81.54	81.99	234	GFIL	10.23	125,165	86.37	86.69
194	FFLM	3.60	259,959	74.70	75.35	235	TSPL	7.71	121,130	86.84	86.81
195	BERG	111.53	252,025	68.95	69.05	236	OLPL	38.70	120,643	100.00	100.00
196	UCAPM	3.85	237,139	57.67	58.45	237	ZAHID	70.52	120,326	69.73	69.86
197	SMCPL	22.53	235,526	72.85	72.78	238	RICL	10.20	118,258	96.28	96.29
198	ACPL	285.00	232,117	88.90	88.85	239	FEM	4.75	118,036	90.12	90.55
199	PIOC	220.98	228,701	75.92	76.31	240	PAKL	33.00	117,240	42.14	42.31
200	NCPL	24.58	225,690	89.67	89.72	241	HAEL	21.96	115,457	86.90	86.80
201	FECTC	91.27	224,780	65.90	66.01	242	TCORP	16.00	115,215	51.17	51.11
202	SNAI	28.25	224,362	70.57	70.75	243	GAMON	25.48	113,777	64.95	65.20
203	STCL	14.09	220,494	60.89	61.25	244	PAKOXY	215.56	113,591	59.87	59.93
204	SPWL	11.47	220,365	98.10	98.11	245	KOHTM	88.42	109,927	64.70	66.31
205	MCBIM	138.99	214,039	100.00	100.00	246	JGICL	62.94	108,778	98.72	98.67

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 3 July 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
247	UDLI	10.31	108,207	98.92	98.96	288	PSYL	62.78	34,856	97.97	98.10
248	APL	491.34	103,868	89.41	89.61	289	DHPL	37.81	34,701	92.39	92.37
249	CYAN	33.60	103,359	94.09	94.13	290	DMTM	10.50	31,396	4.19	4.02
250	CHBL	7.31	102,635	95.10	95.09	291	PKGP	167.11	31,265	85.30	85.35
251	EPQL	28.73	98,817	98.45	98.46	292	HABSM	81.99	30,875	79.50	80.10
252	THALL	400.93	93,381	85.91	85.86	293	BHAT	977.06	30,729	61.22	60.05
253	SGF	79.00	83,635	78.78	78.84	294	NCML	14.39	29,517	81.40	82.14
254	AHL	75.99	80,559	71.52	71.72	295	SHDT	66.03	29,237	59.73	59.93
255	SHEZ	215.15	77,252	93.51	93.63	296	PAKT	1,244.54	29,154	65.48	65.57
256	JLICL	164.89	77,050	97.30	97.39	297	JSML	48.03	28,524	63.26	63.46
257	ICL	77.23	71,357	92.96	93.01	298	ASTM	15.98	28,191	85.42	85.32
258	PICT	40.04	70,915	76.32	76.25	299	MWMP	18.21	27,546	85.26	85.20
259	KOHC	383.02	70,851	95.07	95.08	300	ARPL	429.08	27,073	64.05	64.04
260	MFFL	198.05	67,858	77.39	77.47	301	EXIDE	857.18	26,299	84.72	84.73
261	IGIL	19.20	66,092	85.42	85.24	302	DAAG	112.73	25,648	67.91	68.21
262	KSBP	217.25	65,166	76.54	76.59	303	UBDL	26.45	25,064	91.18	91.37
263	JVDC	63.82	62,397	83.78	83.82	304	SBL	10.00	24,715	99.80	99.81
264	PIL	3.52	60,846	72.86	73.05	305	SARC	68.35	24,683	83.55	83.60
265	INKL	21.48	57,105	94.45	94.50	306	IDRT	21.30	23,467	63.77	63.47
266	PAKD	334.58	56,874	69.98	70.28	307	QUET	15.20	23,385	30.79	31.51
267	ICCI	12.36	56,845	98.84	98.83	308	SHFA	490.45	23,175	93.34	93.39
268	ABOT	1,022.11	56,836	93.99	94.01	309	MUGHALC	40.85	23,168	100.00	100.00
269	INDU	1,839.84	56,021	95.62	95.60	310	AGIC	33.00	22,911	92.52	92.43
270	UNIC	16.20	55,542	100.00	100.00	311	AKDHL	176.49	22,671	44.43	44.53
271	TGL	234.99	53,024	78.13	78.14	312	SPL	14.95	21,771	99.95	99.95
272	KSTM	8.70	51,517	98.64	98.70	313	NEXT	8.11	21,103	94.79	94.80
273	JSCLPSA	10.70	49,811	100.00	100.00	314	KOHP	6.99	20,031	92.45	93.05
274	LEUL	38.50	45,268	99.94	99.95	315	MSOT	63.17	19,479	89.63	89.62
275	DEL	10.75	44,897	99.33	99.34	316	LPGL	110.01	18,535	88.83	88.92
276	LPL	25.70	44,493	93.88	93.88	317	EFUL	150.45	18,413	81.89	81.93
277	JDMT	83.31	43,302	69.63	69.90	318	DNCC	14.00	18,180	70.80	72.17
278	HINO	426.70	42,128	65.60	65.67	319	POML	210.89	17,674	84.46	84.49
279	MACTER	511.34	41,306	82.58	82.55	320	CLCPS	3.26	17,083	99.26	99.25
280	FML	69.00	40,159	83.96	84.52	321	DADX	66.11	16,489	64.63	64.10
281	JUBS	12.05	39,526	98.53	98.49	322	MIRKS	32.63	15,636	95.23	95.30
282	AATM	108.36	37,961	46.89	47.44	323	GEMNETS	32.00	15,525	99.84	99.84
283	AGIL	126.84	37,034	79.35	79.40	324	IDYM	173.15	15,517	74.87	75.04
284	FRCL	44.99	36,691	92.59	92.59	325	AGTL	418.52	15,300	85.50	85.49
285	SHSML	364.98	36,474	100.00	100.00	326	KML	50.92	15,026	89.60	89.89
286	BIFO	176.47	35,718	82.56	82.57	327	GSPM	4.27	14,850	100.00	100.00
287	HINOON	992.04	35,679	65.64	65.72	328	BWHL	143.82	14,402	91.15	91.23

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 3 July 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
329	ANTM	29.76	14,158	80.17	81.31	370	TSMF	7.35	6,211	97.70	97.59
330	STML	39.50	14,024	87.51	87.96	371	BTL	305.35	5,905	67.94	68.16
331	BUXL	185.19	13,564	79.25	79.53	372	ASHT	27.98	5,618	69.13	69.35
332	WAHN	317.03	13,005	95.69	95.79	373	IDSM	20.90	5,565	100.00	100.00
333	SITC	480.01	12,911	92.46	92.43	374	BWCL	409.08	5,538	85.27	85.24
334	REDCO	26.75	12,608	99.19	99.20	375	SML	68.93	5,447	44.92	46.12
335	DINT	71.15	12,573	95.71	95.74	376	EMCO	45.96	5,364	80.20	80.77
336	DWTM	6.90	12,520	96.25	96.13	377	FTMM	12.05	5,344	100.00	100.00
337	GEMSPNL	39.02	12,000	91.67	91.68	378	FCIBL	13.56	5,117	100.00	100.00
338	BFMOD	10.65	11,767	99.49	99.48	379	EPCLPS	13.50	5,000	100.00	100.00
339	NAGC	65.18	11,684	91.44	91.85	380	FCEL	4.18	4,931	83.78	84.26
340	FIBLM	4.54	10,999	100.00	100.00	381	ZTL	14.00	4,882	100.00	100.00
341	MRNS	52.50	10,712	100.00	100.00	382	SZTM	59.41	4,401	65.99	66.31
342	IML	17.59	10,517	98.57	98.54	383	FRSM	41.00	4,384	96.49	96.50
343	SIBL	9.86	10,334	74.57	72.87	384	SSML	15.73	4,307	76.76	77.33
344	GVGL	57.30	10,301	75.63	75.65	385	UVIC	9.18	4,180	51.39	51.58
345	SSOM	922.20	10,276	59.18	59.32	386	SLYT	10.15	3,805	100.00	100.00
346	PKGI	11.00	10,001	100.00	100.00	387	DWAE	33.17	3,676	69.70	70.08
347	FZCM	226.39	9,435	87.61	87.92	388	FTSM	12.85	3,340	98.47	98.42
348	BRRG	26.06	9,398	87.21	87.33	389	TPLI	9.55	3,325	99.43	99.41
349	UDPL	66.00	9,301	77.59	77.56	390	KHTC	379.63	3,311	98.43	98.43
350	SUTM	189.05	9,199	95.77	95.78	391	GLPL	229.98	3,010	99.70	99.72
351	COLG	1,334.99	8,647	97.96	97.97	392	PIM	18.83	2,988	88.02	87.51
352	JATM	29.25	8,536	99.60	99.60	393	FASM	339.21	2,973	91.86	91.80
353	PKGS	538.86	8,495	77.45	77.80	394	PRET	474.99	2,931	87.07	87.02
354	CASH	37.78	8,089	96.30	96.21	395	ORM	10.39	2,660	100.00	100.00
355	PCAL	152.59	7,508	86.08	86.16	396	BATA	1,498.97	2,544	99.88	99.88
356	ATLH	1,041.26	7,167	74.31	74.36	397	EFUG	122.89	2,381	97.48	97.53
357	GRR	18.52	7,087	97.16	97.13	398	SHCM	43.65	2,356	65.70	65.98
358	FHAM	24.01	6,996	58.55	58.78	399	IBFL	352.59	2,202	50.50	52.12
359	PPVC	10.11	6,963	92.79	93.19	400	LSEVL	11.50	2,153	97.68	97.61
360	PGLC	20.80	6,938	96.08	96.11	401	GOC	82.99	2,143	99.77	99.77
361	NICL	157.00	6,915	95.95	95.86	402	CENI	42.75	1,883	100.00	100.00
362	JSGCL	138.40	6,863	100.00	100.00	403	AMBL	13.85	1,831	72.69	76.45
363	TPLRF1	13.75	6,765	100.00	100.00	404	ATIL	60.18	1,807	96.13	96.04
364	JSIL	25.00	6,729	93.33	93.51	405	RUBY	8.66	1,751	55.39	55.52
365	FPRM	9.25	6,559	100.00	100.00	406	STJT	80.00	1,563	98.02	97.99
366	OML	44.74	6,533	66.28	66.00	407	SRVI	1,190.29	1,536	93.23	93.28
367	FECM	35.50	6,439	49.29	49.53	408	PRWM	48.00	1,501	66.62	67.08
368	DYNO	283.63	6,356	47.62	47.77	409	LSEFSL	32.93	1,472	100.00	100.00
369	LCI	1,577.18	6,351	79.42	79.41	410	SINDM	12.49	1,472	100.00	100.00

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 3 July 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
411	ELSM	105.42	1,380	100.00	100.00	452	SUJH	99.63	43	69.77	68.81
412	DLL	249.50	1,286	93.16	93.37	453	PIAHCLB	19,562.10	24	100.00	100.00
413	HRPL	33.50	1,203	60.10	62.12	454	UPFL	23,402.50	24	87.50	87.55
414	MEHT	304.00	1,150	100.00	100.00	455	NSRM	82.43	20	100.00	100.00
415	KHYT	1,486.16	1,067	79.76	79.85	456	ELCM	131.56	16	81.25	80.93
416	SCL	318.14	984	90.75	90.78	457	ISIL	1,848.75	16	100.00	100.00
417	CFL	48.32	879	100.00	100.00	458	GEMMEL	22.00	15	100.00	100.00
418	SEL	11.33	860	100.00	100.00	459	PMPK	1,300.00	9	100.00	100.00
419	JKSM	110.00	813	99.63	99.64	460	BAFS	61.01	4	100.00	100.00
420	CCM	54.00	801	100.00	100.00	461	GUSM	8.13	2	50.00	50.33
421	CHAS	64.47	793	100.00	100.00	462	TSBL	12.00	2	100.00	100.00
422	KTML	188.06	733	88.40	88.37	463	TPLL	54.43	1	100.00	100.00
423	SASML	62.00	611	100.00	100.00	464	HBLTETF	0.00	0	35.55	36.18
424	STYLERS	41.50	610	100.00	100.00	465	JGBETF	0.00	0	68.26	68.51
425	BELA	116.45	575	98.61	98.59	466	JSMFETF	0.00	0	89.56	89.56
426	ZIL	334.34	515	80.78	81.14	467	MIIETF	0.00	0	97.33	97.33
427	DIIL	23.60	510	99.02	99.05	468	786	0.00	0	95.72	95.66
428	RCML	451.14	500	98.00	98.02	469	ACIETF	0.00	0	82.35	82.21
429	PECO	716.00	454	100.00	100.00	470	MZNPETF	0.00	0	92.67	92.69
430	RMPL	9,515.17	449	91.76	91.74	471	NBPGETF	0.00	0	98.46	98.49
431	KPUS	124.86	447	99.55	99.56	472	NITGETF	0.00	0	94.44	94.74
432	ALNRS	82.43	376	100.00	100.00	473	P01GIS031225	0.00	0	100.00	100.00
433	HPL	3,321.11	346	96.53	96.54	474	P01GIS061125	0.00	0	100.00	100.00
434	TICL	414.22	331	84.89	84.71	475	P01GIS080126	0.00	0	100.00	100.00
435	SAPT	1,200.00	306	98.37	98.36	476	P01GIS150825	0.00	0	100.00	100.00
436	ADAMS	63.00	304	87.17	87.46	477	P01GIS170925	0.00	0	100.00	100.00
437	AABS	852.00	264	90.15	90.21	478	P01GIS201025	0.00	0	100.00	100.00
438	NESTLE	7,040.11	239	95.40	95.41	479	P01GIS250725	0.00	0	100.00	100.00
439	STL	836.04	221	94.12	94.09	480	P01GIS290526	0.00	0	100.00	100.00
440	PSEL	881.19	209	74.64	75.14	481	UBLPETF	0.00	0	98.90	98.89
441	KCL	129.84	208	100.00	100.00						
442	SIEM	1,523.04	148	64.86	64.92						
443	JDWS	919.94	127	88.19	87.88						
444	TSML	197.98	107	58.88	61.99						
445	SFL	1,078.94	103	61.17	61.49						
446	AKGL	51.37	101	100.00	100.00						
447	MQTM	36.27	100	100.00	100.00						
448	PMRS	291.38	88	89.77	89.25						
449	SHJS	135.75	67	53.73	58.40						
450	REWM	142.93	59	83.05	83.07						
451	FIL	148.55	47	100.00	100.00						

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 3 July 2025

## HABIBMETRO

### Exchange Services

(Subsidiary of Habib Metropolitan Bank)

## CURRENCY RATES

02 JULY 2025

Below rates are indicative and subject to change without any prior notice.

	Currency	Buying	Selling
	USD	285.30	286.40
	GBP	390.60	394.50
	EUR	335.30	338.60
	SAR	75.60	76.40
	AED	77.30	78.10
	CAD	207.00	213.00
	JPY	1.951	2.010
	CNY	42.00	44.00
	CHF	357.60	368.30

To locate your nearest HMES Branch/Booth, please visit our website  
[www.habibmetroexchange.com/branch-network](http://www.habibmetroexchange.com/branch-network)

+92-21-37134516 | [info@habibmetroexchange.com](mailto:info@habibmetroexchange.com) | [www.habibmetroexchange.com](http://www.habibmetroexchange.com)

Habib Metropolitan Financial Services Ltd.