

Morning Highlights	Current	% Δ	MORNING NEWS																											
<b>Local Indices</b>																														
KSE 100	117,772.31	0.98%	<b>Carbon levy on the cards after IMF funding secured:</b> (Economy: Neutral to Negative)																											
All Share	73,288.72	1.05%	Pakistan and the International Monetary Fund (IMF) have agreed to introduce a new carbon levy, reduce electricity tariffs, increase water pricing, and open up the automobile sector to global trade under the Staff-Level Agreement (SLA), announced on Wednesday. "The IMF team has reached a SLA with the Pakistani authorities on the first review of the 37-month Extended Arrangement under the Extended Fund Facility (EFF), and on a new 28-month arrangement under the IMF's Resilience and Sustainability Facility (RSF) with total access over the 28 months of around \$1.3 billion," the Fund said in a statement.																											
KSE 30	36,296.31	1.33%	<a href="https://www.dawn.com/news/1900572/">https://www.dawn.com/news/1900572/</a>																											
KMI 30	183,158.50	1.28%																												
<b>World Indices</b>																														
Hang Seng	23,766.33	1.21%	<b>US adds firms including from Pakistan to export blacklist:</b> (Economy: Negative)																											
FTSE 100	8,689.59	0.30%	"We will not allow adversaries to exploit American technology to bolster their own militaries and threaten American lives," US Commerce Secretary Howard Lutnick said. The Inspur units are among about 80 companies and institutes added to the export control list on Tuesday. Over 50 are based in China. Others are in Taiwan, Iran, Pakistan, South Africa and the United Arab Emirates.																											
Nikkei 225	37,674.03	-0.93%	<a href="https://epaper.brecorder.com/2025/03/27/1-page/1043409-news.html">https://epaper.brecorder.com/2025/03/27/1-page/1043409-news.html</a>																											
Dow Jones	42,454.79	-0.31%																												
<b>KIBOR Rates</b>																														
3-Month	12.03%	-0.02%	<b>Pakistan, EU to hold first-ever joint business forum in May:</b> (Economy: Positive)																											
6-Month	12.00%	0.00%	Pakistan and the European Union (EU) are set to strengthen their economic ties through the first-ever high-level EU-Pakistan Business Forum, scheduled to take place on May 14-15 in Islamabad, according to a joint statement by the government and EU delegation on Tuesday. The EU is the largest single market in the world and the largest destination for Pakistani exports. The EU is also the world's largest foreign investor representing 42 per cent of outward foreign direct investment globally.																											
9-Month	12.21%	0.01%	<a href="https://www.thenews.com.pk/print/1295252">https://www.thenews.com.pk/print/1295252</a>																											
1-Year	12.21%	0.00%																												
<b>Exchange Rates</b>																														
PKR/USD	280.26	-0.06%	<b>Oil prices climb on U.S. efforts to curb exports:</b> (Economy: Negative)																											
PKR/EUR	302.39	-0.06%	Oil prices edged higher on Wednesday on supply concerns with the U.S. stepping up efforts to limit Venezuelan and Iranian oil exports, while a bigger-than-expected drop in U.S. crude inventories also lent support. Brent crude futures increased by \$0.28, or 0.38%, to \$73.3 per barrel. West Texas Intermediate (WTI) crude futures rose by \$0.32, or 0.46%, to \$69.32 per barrel by [12:00 pm] PST. Both contracts hit their highest in three weeks in the previous session.																											
PKR/GBP	361.82	-0.06%	<a href="https://mettisglobal.news/oil-prices-climb-on-u-s-efforts-to-curb-exports/">https://mettisglobal.news/oil-prices-climb-on-u-s-efforts-to-curb-exports/</a>																											
PKR/CNY	38.58	-0.07%																												
<b>FPI</b>																														
Foreign Ind. - (USD mn)	0.03	N/M	<b>PKR gains ground by 16 paisa per USD:</b> (Economy: Neutral to Positive)																											
Foreign Corp. - (USD mn)	0.40	-51.67%	The Pakistani rupee (PKR) appreciated by 15.77 paisa or 0.06% against the US dollar in Wednesday's interbank session to settle the trade at PKR 280.26 per USD, compared to the previous closing of 280.42. In the open market, exchange companies quoted the dollar at 279.50 for buying and 282.10 for selling.																											
Overseas Pak. - (USD mn)	1.89	N/M	<a href="https://mettisglobal.news/pkr-gains-ground-by-16-paisa-per-usd/">https://mettisglobal.news/pkr-gains-ground-by-16-paisa-per-usd/</a>																											
Total - (USD mn)	2.32	158.81%																												
<b>Commodity Prices</b>																														
Arablight - USD/bbl	77.51	0.58%	<b>Pakistan's GDP records 1.73% growth in Q2FY25 :</b> (Economy: Positive)																											
WTI - USD/bbl	69.77	0.82%	Pakistan's Gross Domestic Product (GDP) has posted a growth of 1.73% in the second quarter of FY25 despite contraction in industry of -0.18%. This growth was bolstered by due to positive growth in agriculture (1.10%) and services (2.57%), according to the National Accounts Committee (NAC).																											
Brent - USD/bbl	73.91	0.94%	<a href="https://mettisglobal.news/pakistans-gdp-records-1-73-growth-in-q2fy25/">https://mettisglobal.news/pakistans-gdp-records-1-73-growth-in-q2fy25/</a>																											
Gold - USD/oz	3,031.75	0.50%																												
Cotton - PKR/maund	17,085.00	-1.16%																												
<b>Avg. Urea &amp; Cement Price (PKR/50kg Bag)</b>																														
<table border="1"> <thead> <tr> <th>Date</th> <th>Cement (RHS) PKR</th> <th>Urea (LHS) PKR</th> </tr> </thead> <tbody> <tr><td>30-Jan-25</td><td>1360</td><td>4520</td></tr> <tr><td>6-Feb-25</td><td>1370</td><td>4530</td></tr> <tr><td>13-Feb-25</td><td>1365</td><td>4535</td></tr> <tr><td>20-Feb-25</td><td>1360</td><td>4540</td></tr> <tr><td>27-Feb-25</td><td>1355</td><td>4530</td></tr> <tr><td>6-Mar-25</td><td>1345</td><td>4520</td></tr> <tr><td>13-Mar-25</td><td>1340</td><td>4510</td></tr> <tr><td>20-Mar-25</td><td>1380</td><td>4520</td></tr> </tbody> </table>				Date	Cement (RHS) PKR	Urea (LHS) PKR	30-Jan-25	1360	4520	6-Feb-25	1370	4530	13-Feb-25	1365	4535	20-Feb-25	1360	4540	27-Feb-25	1355	4530	6-Mar-25	1345	4520	13-Mar-25	1340	4510	20-Mar-25	1380	4520
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Source: PSX, Yahoo Finance, PBS, BR, Oilprices.com, Bloomberg, SBP & NCCPL

# HMFS Morning Brief

Thursday, 27 March 2025

## **1HFY25 direct tax collection rises 29.4pc YoY:** (Economy: Neutral to Positive)

According to the FBR's biannual review for (July-December) 2024-25, Direct Tax collection increased by 29.4% or Rs632.7 billion over the corresponding period of previous fiscal year. During December 2024, Direct Tax collection increased by 36.1% over the corresponding period of previous fiscal year. Overall Sales Tax collection increased by 25.3% or Rs382.9 billion during the period under review while Sales Tax from imports increased by 16.8% the Sales Tax Domestic (local stage) increased by 38.6%. During December 2024, Sales Tax collection increased by 33.3%. While Sales Tax from Imports increased by 30.1%, the Sales Tax Domestic increased by 38.3 percent during this period.

<https://epaper.brecorder.com/2025/03/27/1-page/1043407-news.html>

## **Cabinet halts additional tax on solar power users:** (Economy: Neutral to Positive)

Federal cabinet blocked the approval of additional taxes on solar energy users and directed a review of the net metering policy. The decision was made during a federal cabinet meeting chaired by Prime Minister Shehbaz Sharif on Wednesday. It ratified the decisions taken by Economic Coordination Committee (ECC) in its meetings held on March 13, 2025, and March 21, 2025.

<https://epaper.brecorder.com/2025/03/27/1-page/1043411-news.html>

## **PD anticipates Rs3.5trn savings over 3-20 years:** (Economy: Positive)

The Power Division on Wednesday claimed that savings from revised/terminated contracts of 29 Independent Power Producers (IPPs) and Government Power Plants (GPPs) will be Rs 3.498 trillion on the remaining tenure ranging from 3-20 years.

<https://epaper.brecorder.com/2025/03/27/1-page/1043404-news.html>

## **Pakistan launches first 120KW EV fast-charging station:** (Economy: Positive)

Pakistan's first-ever 120KW fast-charging station, developed by GoGreen Avenue, has been inaugurated by Minister for Power Sardar Awais Ahmad Khan Leghari. Speaking at the ceremony in Islamabad, Minister Leghari reaffirmed the government's commitment to clean energy and green mobility, emphasizing the importance of such initiatives in transforming the country's energy and transportation sectors.

<https://mettisglobal.news/pakistan-launches-first-120kw-ev-fast-charging-station/>

## **SBP dollar buying from market drops to \$536m in December:** (Economy: Positive)

The State Bank of Pakistan purchased \$536 million from the interbank foreign exchange market in December, a significant decrease from \$1.151 billion in the previous month, data from the central bank showed on Tuesday. The SBP conducted strategic foreign exchange interventions totalling \$5.52 billion between June and December 2024 to bolster its reserves and manage debt repayments.

<https://www.thenews.com.pk/print/1295255>

## **Highnoon Laboratories sees 38% YoY surge in profit:** (Economy: Positive) (HINOON: Positive)

Highnoon Laboratories Limited witnessed a 38.4% year-on-year (YoY) increase in its profitability for the year ended December 31, 2024. The company's profit after tax surged to Rs3.39 billion [EPS: Rs63.95] compared to Rs2.45bn [EPS: Rs46.2] in the same period last year (SPLY).

<https://mettisglobal.news/highnoon-laboratories-sees-38-yoy-surge-in-profit/>

## **PABC reports 22% profit surge to Rs6bn in 2024:** (Economy: Positive) (PABC: Positive)

Pakistan Aluminium Beverage Cans Limited has reported a robust financial performance for the year ended December 31, 2024, posting a profit of Rs6.1 billion, a 21.7% increase from Rs5.02bn in 2023. The company's earnings per share also surged to Rs16.9, up from Rs13.9 in the previous year.

<https://mettisglobal.news/pabc-reports-22-profit-surge-to-rs6bn-in-2024/>

## **Packages Limited reports loss after last year's profit:** (Economy: Negative) (PKGS: Negative)

Packages Limited has reported a significant downturn in its financial performance for 2024, as the company recorded a net loss of Rs1.38 billion [EPS: Rs -32.55] compared to a profit of Rs10.49bn [EPS: Rs100.18] in the same period last year (SPLY). The company has declared a cash dividend of Rs15 per share (150%) for its ordinary shareholders. Other income and investment income also saw a downturn, decreasing by 60.73% and 38.04%, respectively. Finance costs increased by 35.63% YoY to Rs18.36bn, further pressuring the company's bottom line.

<https://mettisglobal.news/packages-limited-reports-loss-after-last-years-profit/>

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## BOARD MEETING

S. #.	COMPANY	DATE	TIME	VENUE	TO CONSIDER
1	Avanceon Limited	27-Mar-25	09:30	Lahore	Annual Accounts for the Period ended December 31, 2024
2	The Universal Insurance Company Limited	27-Mar-25	11:30	Rawalpindi	Annual Accounts for the year ended December 31, 2024
3	Nadeem Textile Mills Limited	27-Mar-25	12:30	Karachi	2nd Quarterly Accounts for the period ended December 31, 2024
4	Habib Insurance Company Limited	27-Mar-25	14:00	Karachi	Annual Accounts for the Period ended December 31, 2024
5	Reliance Insurance Company Limited	27-Mar-25	12:30	Karachi	Annual Accounts for the Period ended December 31, 2024
6	Shaheen Insurance Company Limited	27-Mar-25	10:30	Online	Annual Accounts for the Period ended December 31, 2024
7	Lalpir Power Limited	28-Mar-25	11:15	Lahore	Annual Accounts for the year ended December 31, 2024
8	Octopus Digital Limited	28-Mar-25	09:30	Lahore	Annual Accounts for the year ended December 31, 2024
9	Pakgen Power Limited	28-Mar-25	10:00	Lahore	Annual Accounts for the year ended December 31, 2024
10	Unilever Pakistan Foods Limited	26-Apr-25	14:30	Karachi	1st Quarterly Accounts for the period ended March 31, 2025

# HMFS Morning Brief

Thursday, 27 March 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
1	PAEL	47.48	29,179,304	51.17	53.73	42	POWER	11.38	1,890,618	79.40	79.48
2	PSO	419.93	26,879,128	38.26	38.85	43	GAL	469.56	1,810,704	50.72	50.74
3	CENERGY	8.00	17,470,861	60.16	62.77	44	FABL	47.81	1,767,960	76.57	76.67
4	BOP	10.98	16,148,304	39.12	42.51	45	UBL	400.02	1,608,096	82.80	83.51
5	PPL	193.30	15,934,134	39.51	40.44	46	GHNI	757.89	1,476,244	43.85	43.96
6	EFERT	207.40	14,419,464	85.77	86.09	47	CPHL	88.57	1,390,757	65.31	65.35
7	WTL	1.34	12,032,272	66.92	67.11	48	THCCL	221.68	1,369,706	44.28	44.40
8	TPLRF1	13.59	11,002,839	99.99	99.99	49	PACE	5.88	1,309,973	87.83	87.80
9	FCCL	46.12	10,182,878	46.46	47.44	50	BBFL	50.00	1,211,563	36.09	36.20
10	SSGC	37.19	9,002,385	58.66	58.78	51	MEBL	244.90	1,155,936	68.34	70.99
11	OGDC	232.75	8,944,307	44.31	45.34	52	AVN	52.62	1,129,840	78.31	78.75
12	SNGP	114.83	7,853,859	63.99	65.20	53	SPWL	13.95	1,055,988	50.13	50.19
13	PIBTL	10.58	7,168,674	80.88	80.88	54	BIPL	21.05	1,038,059	84.93	84.96
14	NBP	77.13	7,022,293	55.04	57.62	55	ASL	10.02	1,003,198	77.98	78.04
15	FFL	16.07	6,292,574	74.40	74.39	56	DCL	9.15	987,500	77.77	77.91
16	MLCF	59.50	6,249,424	58.66	61.32	57	BFAGRO	26.25	919,693	81.19	81.29
17	PREMA	49.54	6,012,616	56.44	56.90	58	GGL	13.85	912,114	84.56	84.55
18	TRG	65.14	5,945,675	53.34	53.39	59	NCPL	27.50	910,341	72.97	72.99
19	TREET	22.80	5,458,581	58.05	60.50	60	TBL	13.50	905,468	95.67	95.67
20	HUBC	143.96	5,345,793	57.61	60.19	61	TOMCL	34.77	897,793	60.75	60.81
21	KEL	4.50	5,311,446	63.51	65.80	62	OBOY	10.52	884,708	64.48	64.50
22	PRL	37.00	5,300,297	48.16	50.23	63	IMAGE	25.70	870,346	70.92	70.97
23	FATIMA	87.43	5,101,185	46.52	47.79	64	LOTCHEM	19.19	827,915	67.89	68.70
24	PIAHCLA	17.97	4,620,126	69.12	69.20	65	PSX	25.56	827,399	92.02	92.12
25	GCIL	19.99	4,351,408	83.38	83.24	66	EPCL	37.60	820,002	94.87	94.87
26	DGKC	132.99	3,542,374	51.28	52.94	67	SPEL	42.34	791,941	77.08	77.09
27	KOSM	5.98	3,048,608	74.66	74.64	68	DSL	6.20	764,155	80.51	80.55
28	SEARL	99.87	2,912,257	55.31	57.20	69	WAVES	8.00	762,120	87.56	87.57
29	ABL	133.50	2,791,123	99.70	99.70	70	HBL	152.89	754,544	62.78	64.27
30	BNL	23.55	2,514,658	48.36	48.61	71	KAPCO	33.77	746,775	95.13	95.14
31	TPLP	10.87	2,476,507	65.23	66.69	72	AIRLINK	175.89	737,232	50.31	52.26
32	BAFL	73.88	2,410,018	75.16	76.28	73	GWLC	42.81	725,957	79.81	79.79
33	TELE	7.75	2,394,322	41.19	44.80	74	FFC	374.09	725,327	69.29	70.89
34	HASCOL	12.05	2,365,951	75.11	75.18	75	FLYNG	27.42	721,729	63.73	63.64
35	BML	3.73	2,244,417	88.45	88.44	76	WAVESAPP	10.91	696,974	87.63	87.64
36	MARI	687.25	2,189,819	49.73	50.85	77	ALTN	13.45	689,011	69.96	70.05
37	SYM	14.95	2,095,882	80.24	80.24	78	BFBIO	165.09	668,144	63.37	63.44
38	AGHA	9.11	2,025,900	53.85	53.91	79	UNITY	28.58	661,543	77.14	78.22
39	MCB	276.49	2,003,240	75.08	76.25	80	NPL	38.32	652,087	66.15	66.37
40	DFML	44.67	1,962,781	58.76	58.78	81	ALIFE	26.17	632,294	82.08	82.18
41	ENGROH	189.11	1,954,800	60.82	60.86	82	PTC	23.77	606,567	76.98	78.33

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 27 March 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
83	DOL	24.07	604,891	82.79	82.84	124	HCAR	291.84	202,642	70.74	70.79
84	BGL	10.02	556,613	91.50	91.54	125	PIOC	206.70	185,461	75.51	76.46
85	LPL	28.09	535,319	91.02	90.98	126	FPJM	3.42	175,061	44.99	43.75
86	DCR	24.98	525,321	98.04	98.04	127	GATM	24.36	169,290	91.18	91.24
87	HUMNL	13.35	504,846	58.33	60.10	128	POL	563.36	160,911	67.16	67.58
88	LOADS	17.80	493,462	92.66	92.70	129	BAHL	142.43	155,778	47.95	49.83
89	AGL	69.06	460,017	64.49	64.56	130	ITTEFAQ	7.11	153,196	92.58	92.69
90	GGGL	8.78	458,871	94.59	94.61	131	FNEL	3.39	152,124	100.00	100.00
91	ATRL	654.73	456,292	58.80	60.46	132	ASTM	16.67	147,587	90.09	90.55
92	OCTOPUS	58.61	448,099	78.89	78.87	133	ASC	7.36	146,617	87.59	87.70
93	ILP	63.15	447,731	94.18	94.19	134	HIFA	3.48	145,658	97.21	97.12
94	PAKRI	15.51	439,846	81.98	81.98	135	CWSM	48.04	137,531	66.57	66.77
95	ANL	8.03	413,025	89.87	89.90	136	JSML	42.92	135,307	26.80	27.13
96	CHCC	250.95	404,520	74.40	75.18	137	TPLT	6.90	133,836	90.52	90.49
97	PMI	2.05	394,766	86.06	89.18	138	SIBL	9.99	133,516	90.91	90.92
98	NRL	259.04	393,130	63.73	63.86	139	PIL	1.87	132,064	100.00	100.00
99	PASL	1.28	392,370	89.31	89.44	140	NCL	33.41	127,119	90.02	90.05
100	NETSOL	139.59	391,852	56.37	56.40	141	PICT	46.05	123,439	96.95	96.96
101	NML	112.85	390,509	64.77	66.29	142	HIRAT	3.08	122,385	57.55	57.38
102	OLPL	36.47	363,393	98.52	98.52	143	TPL	5.19	119,734	94.40	94.40
103	FCL	24.30	346,592	83.74	83.73	144	CSAP	104.89	118,541	83.53	83.53
104	EPQL	29.12	339,213	98.52	98.53	145	INIL	159.93	118,352	55.51	56.99
105	SNBL	16.48	333,019	75.90	75.89	146	AMTEX	2.83	115,017	99.91	99.91
106	STPL	5.69	306,716	87.51	87.58	147	SSML	20.65	113,014	62.39	61.71
107	HMB	88.94	281,165	98.43	98.44	148	TGL	184.69	111,260	87.22	87.26
108	FCSC	1.68	277,273	99.64	99.64	149	CSIL	2.70	111,178	75.71	76.04
109	TRSM	4.34	273,005	99.63	99.63	150	HTL	44.31	109,599	76.24	76.19
110	CEPB	25.40	266,127	95.59	95.56	151	IBLHL	37.47	105,527	62.77	63.21
111	GLAXO	417.68	264,000	81.93	81.92	152	ICCI	11.90	99,960	99.93	99.93
112	ISL	79.83	261,657	73.00	74.78	153	AKBL	39.00	93,210	61.27	62.19
113	PABC	123.14	256,643	80.45	80.62	154	LSECL	5.48	92,601	96.22	96.32
114	MUGHAL	73.45	244,483	69.72	69.79	155	RPL	16.00	90,923	99.71	99.71
115	JSBL	8.16	240,549	84.32	84.41	156	MTL	590.82	90,399	64.24	66.31
116	SLGL	14.10	234,121	83.27	83.30	157	AGP	190.08	89,204	96.28	96.26
117	QUICE	6.75	231,540	84.27	84.40	158	SBL	9.00	87,983	43.17	43.34
118	ZAL	15.42	226,031	94.43	94.54	159	MERIT	10.73	77,314	72.99	73.06
119	GHGL	33.98	224,394	75.70	75.63	160	GTYR	41.19	76,852	98.38	98.37
120	FCEPL	83.17	222,611	78.38	78.22	161	KHTC	310.04	76,246	37.65	37.85
121	LUCK	1,491.28	212,439	63.32	64.04	162	NRSL	26.56	73,290	99.89	99.88
122	LSEVL	10.86	209,319	99.77	99.78	163	JGICL	53.29	68,562	99.64	99.66
123	HICL	9.22	206,959	89.51	89.59	164	SYS	560.31	66,987	82.83	84.16

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165	AKDSL	20.00	66,340	90.96	90.94	206	CPPL	105.77	28,095	13.61	13.60
166	DWSM	5.70	66,121	95.90	95.90	207	ABOT	1,102.50	26,432	93.95	93.92
167	KOHE	22.99	65,851	100.00	100.00	208	JVDC	62.71	26,355	99.24	99.24
168	SAZEW	1,087.68	63,455	71.67	71.72	209	CJPL	3.67	26,331	99.83	99.83
169	YOUW	3.81	62,191	99.89	99.89	210	KTML	169.99	26,246	63.85	63.85
170	KSBP	160.13	60,660	71.14	71.21	211	SLYT	12.00	26,238	55.55	55.55
171	HALEON	789.33	59,643	96.03	96.02	212	GAMON	27.77	24,951	58.07	58.17
172	HGFA	9.43	59,199	98.31	98.30	213	ADMM	40.34	23,670	92.82	92.87
173	PKGS	555.14	59,068	83.88	83.81	214	BCL	88.11	22,878	88.75	88.65
174	DBCI	4.75	58,957	91.44	91.62	215	CTM	3.80	22,593	77.85	77.60
175	FEROZ	308.54	57,578	89.13	89.10	216	DADX	61.49	22,423	80.86	81.09
176	SKRS	12.02	54,300	100.00	100.00	217	SSOM	125.32	22,164	94.22	94.60
177	UNIC	17.76	54,181	72.75	73.54	218	PTL	39.47	21,950	82.59	82.65
178	CLOV	46.27	53,342	82.65	82.70	219	FRSM	43.03	21,222	5.70	5.53
179	MDTL	2.01	50,934	100.00	100.00	220	MFFL	214.02	20,918	81.37	81.36
180	ALAC	4.90	47,200	97.46	97.42	221	LSEFSL	17.63	20,865	65.28	66.30
181	UCAPM	2.95	47,122	88.63	88.54	222	BOK	14.82	19,968	87.87	87.81
182	DSIL	5.34	46,886	90.94	90.95	223	NATF	215.62	19,611	88.50	88.54
183	KOIL	11.65	46,773	64.59	63.95	224	JUBS	10.88	19,128	60.75	60.80
184	CRTM	13.71	43,740	78.25	78.03	225	HUEL	12.00	18,279	97.82	97.86
185	SGF	95.47	42,806	83.19	83.47	226	CHAS	69.90	17,402	95.26	95.13
186	ECOP	26.00	42,654	99.44	99.43	227	OTSU	183.24	17,277	63.31	63.64
187	LPGL	110.80	42,216	84.59	84.69	228	RUBY	6.87	16,153	72.49	71.95
188	APL	452.11	42,063	96.63	96.63	229	UDPL	68.65	16,125	90.28	90.13
189	STCL	13.68	40,212	93.03	93.09	230	BERG	100.36	16,047	72.28	72.33
190	FECTC	97.54	40,153	75.25	75.17	231	PCAL	180.45	15,940	5.90	5.93
191	AHL	61.67	37,974	87.84	87.92	232	CHBL	7.13	15,289	96.87	96.83
192	POWERPS	12.95	36,680	98.64	98.74	233	KOHC	393.32	14,620	95.96	95.97
193	ATIL	57.87	36,441	92.88	92.82	234	TCORP	13.06	14,445	100.00	100.00
194	JSCL	17.56	34,983	88.85	88.87	235	ATBA	342.87	14,229	80.61	80.57
195	FDPL	2.45	33,656	100.00	100.00	236	MWMP	15.44	13,648	98.40	98.39
196	ESBL	5.10	33,002	84.85	85.11	237	PAKD	96.89	13,292	38.97	39.46
197	ACPL	254.97	32,783	94.10	94.11	238	ICIBL	1.39	13,025	99.88	99.89
198	DNCC	14.98	32,625	39.22	40.03	239	ARUJ	8.04	12,595	99.02	99.01
199	AICL	46.85	32,385	46.13	47.68	240	PINL	5.49	12,520	99.92	99.92
200	DHPL	41.72	31,375	94.56	94.58	241	TICL	323.44	12,466	50.13	51.13
201	BILF	17.10	30,960	78.91	78.76	242	MIRKS	30.00	12,450	99.20	99.20
202	AGIL	116.24	30,239	37.71	38.03	243	MACFL	15.61	12,113	100.00	100.00
203	IPAK	20.85	30,166	99.23	99.23	244	EXIDE	859.49	11,864	88.99	88.98
204	HINOON	885.32	29,735	91.09	91.21	245	WAFI	195.24	11,832	80.09	79.70
205	ASTL	21.01	28,927	98.07	98.07	246	DAAG	96.62	11,647	88.74	89.16

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 27 March 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
247	PNSC	341.08	11,619	92.04	91.96	288	LIVEN	92.02	5,223	83.65	83.62
248	GVGL	44.22	11,617	61.23	60.78	289	CENI	48.49	5,218	96.19	96.20
249	ATLH	942.33	11,524	74.43	74.41	290	HINO	365.13	5,049	87.07	86.99
250	RICL	12.16	11,487	100.00	100.00	291	CYAN	30.99	5,019	79.68	79.71
251	IMS	67.71	11,261	56.00	55.70	292	COLG	1,437.01	5,018	81.79	81.80
252	PAKT	1,258.27	11,059	88.74	88.86	293	KOHTM	28.24	4,370	91.95	91.87
253	PPVC	8.30	10,947	99.99	99.99	294	PGLC	15.30	4,094	99.98	99.97
254	SCBPL	56.99	10,768	100.00	100.00	295	BWHL	135.50	4,081	73.05	73.33
255	GRR	15.70	10,708	94.86	94.91	296	UVIC	10.30	4,029	99.28	99.28
256	FECM	10.00	10,626	76.18	76.34	297	PKGI	9.53	4,000	42.50	41.42
257	AGTL	535.98	10,606	82.92	82.85	298	TOWL	126.10	3,961	94.70	94.67
258	SHFA	478.60	10,518	93.68	93.71	299	LCI	1,370.36	3,721	94.38	94.40
259	FTMM	4.41	10,477	87.26	87.27	300	RUPL	17.00	3,583	100.00	100.00
260	QUET	14.64	10,472	7.57	10.29	301	SML	26.41	3,455	72.68	72.53
261	DFSM	3.39	10,135	100.00	100.00	302	MUREB	737.89	3,222	90.13	90.13
262	ZTL	11.40	9,652	100.00	100.00	303	BAPL	23.81	3,222	96.90	96.90
263	DWAE	35.00	9,340	97.87	97.86	304	FTSM	12.58	3,202	92.04	91.84
264	SPL	12.05	9,224	100.00	100.00	305	BNWM	34.72	3,132	84.20	84.34
265	ICL	74.39	8,863	99.86	99.86	306	PAKOXY	134.89	3,086	80.88	80.75
266	KOHP	6.73	8,798	94.89	94.98	307	BELA	167.91	2,808	92.24	92.31
267	PMPK	737.77	8,725	92.43	92.42	308	SGPL	8.11	2,787	100.00	100.00
268	CLVL	13.76	8,653	37.59	39.88	309	TPLI	9.28	2,501	100.00	100.00
269	FRCL	22.44	8,571	88.38	88.53	310	FML	59.81	2,334	62.25	62.65
270	SANSM	49.03	8,178	67.80	68.51	311	SHSML	394.93	2,286	98.29	98.29
271	SEPL	172.90	8,176	99.63	99.63	312	SHDT	23.25	2,258	100.00	100.00
272	HABSM	70.65	8,157	94.91	94.90	313	ARPL	479.75	2,255	99.56	99.56
273	ORM	8.62	8,026	100.00	100.00	314	MRNS	48.50	2,114	99.91	99.91
274	UBDL	22.09	7,625	63.25	63.22	315	MFL	43.18	2,081	90.39	90.60
275	IDRT	21.46	7,591	93.41	93.57	316	AATM	43.98	2,010	73.43	74.72
276	FHAM	21.00	7,521	100.00	100.00	317	GSPM	3.40	1,906	100.00	100.00
277	BIFO	170.09	7,358	91.04	91.07	318	IGIHL	162.00	1,902	99.84	99.85
278	MCBIM	81.05	7,336	98.26	98.32	319	JSIL	22.01	1,850	100.00	100.00
279	BWCL	382.42	6,988	92.62	92.63	320	IDYM	109.99	1,714	100.00	100.00
280	SMCPL	17.94	6,955	99.97	99.97	321	REDCO	21.27	1,713	94.05	93.82
281	MACTER	406.25	6,826	98.64	98.67	322	SAPT	1,131.33	1,703	77.45	77.41
282	NCML	11.74	6,751	93.93	94.41	323	AGSML	5.76	1,681	100.00	100.00
283	BECO	8.98	6,614	84.88	84.70	324	FFLM	2.01	1,621	100.00	100.00
284	INKL	18.12	6,310	71.41	71.58	325	PIM	13.65	1,608	56.34	57.70
285	AGIC	31.99	5,911	74.01	73.36	326	GRYL	4.95	1,578	100.00	100.00
286	THALL	385.05	5,826	98.44	98.42	327	GADT	260.28	1,420	99.23	99.22
287	SRVI	1,254.81	5,530	78.95	78.82	328	PASM	3.51	1,402	100.00	100.00

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

Thursday, 27 March 2025

## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
329	NEXT	8.79	1,341	99.25	99.24	370	HPL	3,193.87	283	89.40	89.54
330	UDLI	7.12	1,315	99.24	99.20	371	ZIL	211.25	242	100.00	100.00
331	HWQS	11.40	1,311	61.86	62.48	372	HRPL	31.28	237	100.00	100.00
332	TATM	42.79	1,256	83.60	83.81	373	PKGP	113.20	230	89.57	89.62
333	BUXL	141.52	1,254	100.00	100.00	374	POML	129.90	224	99.11	99.11
334	SERT	13.56	1,186	98.65	98.65	375	TSPL	7.52	206	100.00	100.00
335	SINDM	10.70	1,138	99.65	99.65	376	SHEZ	120.26	205	100.00	100.00
336	BFMOD	7.19	1,105	99.82	99.82	377	ADAMS	47.96	201	74.13	73.66
337	CFL	45.69	1,089	100.00	100.00	378	JKSM	63.25	200	100.00	100.00
338	DYNO	221.82	1,058	99.05	99.05	379	AABS	708.23	193	94.82	94.77
339	KSTM	8.90	1,040	100.00	100.00	380	PRET	439.39	155	99.35	99.34
340	PPP	163.21	1,015	94.88	94.87	381	GUSM	8.26	150	100.00	100.00
341	MSCL	9.87	1,001	100.00	100.00	382	GPL	142.72	138	82.61	82.62
342	SNAI	23.00	981	62.39	62.45	383	SARC	32.68	127	100.00	100.00
343	NICL	139.28	972	98.66	98.65	384	ARPAK	70.00	125	98.40	98.13
344	BAFS	58.43	965	100.00	100.00	385	SCL	265.52	123	99.19	99.22
345	CLCPS	2.97	878	98.86	98.95	386	ASHT	14.35	121	99.17	99.07
346	INDU	2,069.44	826	98.06	98.07	387	GATI	131.05	113	96.46	96.59
347	EFUG	130.49	801	100.00	100.00	388	AKDHL	150.50	111	100.00	100.00
348	BPL	28.19	733	92.50	92.50	389	EPCLPS	11.30	110	100.00	100.00
349	BRRG	22.40	700	100.00	100.00	390	JSCLPSA	9.44	105	100.00	100.00
350	JSGCL	108.10	700	100.00	100.00	391	PIAHCLB	967.69	102	25.49	26.75
351	GFIL	7.24	614	100.00	100.00	392	SURC	122.32	101	100.00	100.00
352	STYLERS	37.00	610	98.36	98.34	393	IML	17.00	100	100.00	100.00
353	FIBLM	2.90	551	100.00	100.00	394	NONS	79.57	99	58.59	59.99
354	FCIBL	8.00	545	100.00	100.00	395	MEHT	341.98	73	100.00	100.00
355	SHNI	6.53	503	99.80	99.79	396	RCML	491.18	65	92.31	92.03
356	ARCTM	20.17	500	100.00	100.00	397	NESTLE	7,385.78	53	77.36	77.47
357	SHJS	129.00	500	100.00	100.00	398	RMPL	9,100.00	52	100.00	100.00
358	EMCO	28.39	483	100.00	100.00	399	PECO	625.32	49	100.00	100.00
359	JLICL	149.96	481	93.14	93.22	400	SAIF	10.89	46	100.00	100.00
360	ALNRS	74.34	475	100.00	100.00	401	SUTM	84.91	45	100.00	100.00
361	KPUS	120.55	429	52.45	53.17	402	KHYT	483.13	45	100.00	100.00
362	TRIPF	132.50	426	96.95	96.95	403	STL	809.22	41	95.12	95.02
363	EFUL	151.34	422	79.86	79.75	404	FCEL	4.70	40	100.00	100.00
364	LEUL	29.85	404	100.00	100.00	405	ELCM	151.03	30	100.00	100.00
365	BATA	1,732.43	403	95.78	95.80	406	FASM	323.08	21	19.05	19.36
366	UPFL	23,000.00	371	96.77	96.73	407	DLL	278.27	17	58.82	59.06
367	IBFL	354.94	369	97.29	97.32	408	DEL	8.61	15	100.00	100.00
368	JDWS	857.92	344	97.67	97.68	409	TSMF	8.48	11	100.00	100.00
369	EWIC	57.29	285	0.70	0.75	410	GOC	60.00	9	100.00	100.00

Habib Metropolitan Financial Services Ltd.

# HMFS Morning Brief

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## UIN SETTLEMENT

S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL	S. #.	SYMBOL	PRICE	VOLUME	UIN % VOL	UIN % VAL
411	SUHJ	92.10	6	100.00	100.00						
412	HUSI	24.87	6	83.33	83.48						
413	REWM	149.00	5	100.00	100.00						
414	FIMM	189.00	5	100.00	100.00						
415	JATM	25.17	4	100.00	100.00						
416	PSEL	1,030.81	3	100.00	100.00						
417	OML	29.99	2	100.00	100.00						
418	PRWM	38.00	2	50.00	51.99						
419	SITC	366.56	2	100.00	100.00						
420	PAKL	28.26	1	100.00	100.00						
421	BTL	291.50	1	100.00	100.00						
422	CASH	34.00	1	100.00	100.00						
423	DIIL	30.75	1	100.00	100.00						
424	DINT	52.51	1	100.00	100.00						
425	IGIL	17.00	1	100.00	100.00						
426	MIIETF	0.00	0	71.57	71.60						
427	MUGHALR2	0.00	0	100.00	100.00						
428	MZNPETF	0.00	0	82.00	82.07						
429	NBPGETF	0.00	0	77.78	77.82						
430	NITGETF	0.00	0	50.00	50.36						
431	P01GIS03122	0.00	0	100.00	100.00						
432	P01GIS04022	0.00	0	100.00	100.00						
433	P01GIS06112	0.00	0	100.00	100.00						
434	P01GIS08012	0.00	0	100.00	100.00						
435	P01GIS09052	0.00	0	100.00	100.00						
436	P01GIS15082	0.00	0	100.00	100.00						
437	P01GIS17092	0.00	0	100.00	100.00						
438	P01GIS20102	0.00	0	100.00	100.00						
439	P01GIS23052	0.00	0	100.00	100.00						
440	P03VRR1809:	0.00	0	100.00	100.00						
441	P05VRR1809:	0.00	0	100.00	100.00						
442	P05VRR2110:	0.00	0	100.00	100.00						
443	786	0.00	0	100.00	100.00						
444	ACIETF	0.00	0	100.00	100.00						
445	UBLPETF	0.00	0	100.00	100.00						
446	HBLTETF	0.00	0	97.12	97.11						
447	JSGBETF	0.00	0	76.00	76.05						
448	JSMFETF	0.00	0	15.70	15.82						

Habib Metropolitan Financial Services Ltd.

## HABIBMETRO Exchange Services

(Subsidiary of Habib Metropolitan Bank)

### CURRENCY RATES

26 MARCH 2025

Below rates are indicative and subject to change without any prior notice.

	Currency	Buying	Selling
	USD	280.25	282.00
	GBP	361.05	367.00
	EUR	301.00	306.00
	SAR	74.15	74.90
	AED	75.80	76.55
	CAD	193.30	199.10
	JPY	1.82	1.90
	CNY	37.00	41.00
	CHF	313.45	322.90

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