

Market Review

The index entered the positive territory and inched up 177 points to settle on 40,717 at the closing bell as the market witnessed value-buying in blue-chip scrips. However, volumes remained dull as investors were wary from trading on the index due to political uncertainty and weak macroeconomic indicators. Consequently, KSE-100 and KSE-All Shares index recorded trading volumes of 62mn and 112mn, respectively. The most actively traded scrips were KEL (19mn), CENERGY (9mn) and BIPL (7mn). We do not expect this positive momentum to continue for the short term given that the talks with the IMF for the Ninth Review remain halted. Thus, we advise investors to adopt a cautious strategy and accumulate blue-chip scrips at attractive valuations.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	40,716.74	40,539.30	177.44	0.44%
High	40,790.74	40,896.18	-	-
Low	40,539.30	40,497.98	-	-
Change Point	177.44	(91.34)	-	-
Volume (mn)	61.92	61.17	0.75	1.23%
Value Trade (PKR bn)	2.53	3.50	(0.97)	-27.81%
Market Cap (PKR bn)	5,253.99	5,253.40	0.59	0.01%
KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	27,487.44	27,489.35	(1.91)	-0.01%
High	27,609.30	27,709.48	-	-
Low	27,468.38	27,464.33	-	-
Change Point	(1.91)	(78.97)	-	-
Volume (mn)	111.61	142.85	(31.24)	-21.87%
Value Trade (PKR bn)	3.09	4.33	(1.24)	-28.62%
Market Cap (PKR bn)	6,489.94	6,490.39	(0.45)	-0.01%

Kibor Rates

	Current	Previous	Change bps
1 Month	16.46%	16.43%	3.00
3 Month	17.08%	17.06%	2.00
6 Month	17.08%	17.07%	1.00
9 Month	17.33%	17.33%	0.00
1 Year	17.35%	17.36%	(1.00)

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
K-Electric Limited	KEL	2.37	(0.07)	18.62
Cnergyco PK Limited	CENERGY	3.78	0.04	8.54
BankIslami Pakistan Limited	BIPL	13.31	(0.39)	7.36
Sui Northern Gas Pipelines Limited	SNGP	40.79	0.35	5.71
Worldcall Telecom Limited	WTL	1.21	0.01	5.43

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	1,028,465	-0.23%	12,089,550
O.E.C	861,274	1.13%	8,228,623
TOBACCO	271,814	-0.02%	3,100
FOOD	646,824	-1.16%	2,026,402
FERTILIZER	545,480	0.82%	2,187,285
CEMENT	393,089	-0.24%	2,557,945
POWER	225,035	-0.49%	21,038,192
CHEMICAL	354,303	-0.43%	2,887,997
AUTOMOBILE	237,806	-2.44%	3,363,133
O.M.C	172,251	-0.29%	12,583,585
PHARMACEUTICALS	182,775	-0.30%	359,166
TEXTILE CO.	226,031	0.08%	700,983

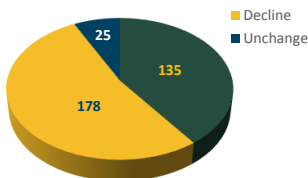
Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Pakistan Services Limited	PSEL	1,775.00	6.53%	108.79
Pak-Gulf Leasing Company Limited	PGLC	6.20	5.98%	0.35
Pakistan Stock Exchange Limited	PSX	8.30	2.72%	0.22
Engro Corporation Limited	ENGRO	277.50	2.66%	7.19
Pakistan Petroleum Limited	PPL	71.32	1.80%	1.26

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Atlas Honda Limited	ATLH	281.30	-5.92%	(17.70)
Pakistan Tobacco Company Limited	PAKT	920.00	-4.56%	(43.92)
Unilever Pakistan Foods Limited	UPFL	24,000.00	-4.00%	(1,000.00)
Indus Motor Company Limited	INDU	995.23	-3.54%	(36.53)
K-Electric Limited	KEL	2.37	-2.87%	(0.07)

Symbols Position



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Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Engro Corporation Limited	ENGRO	277.50	60.49
Pakistan Services Limited	PSEL	1,775.00	56.36
Systems Limited	SYS	488.79	27.31
Pakistan Petroleum Limited	PPL	71.32	22.33
Oil & Gas Development Company Limi	OGDC	79.77	20.90

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