

Market Review

Momentum Falters as Profit-Taking Weighs on KSE-100

The KSE-100 Index displayed positive momentum early in the session, reaching an all-time intraday high of 96,711 level, buoyed by Pakistan's improving economic indicators. However, this upward trend was short-lived as profit-taking dominated later hours, driven by emerging geopolitical concerns. The index closed in negative territory at 95,546 level, shedding 310 points, breaking its recent streak of positive closings. Trading activity remained robust, with 565mn shares traded on the KSE-100 Index and total market volume crossing 1.1bn shares on the broader All-Share Index. Key volume leaders included K-Electric Limited (KEL) with 174mn shares, Hascol Petroleum Limited (HASCOLDEF) with 64mn shares, and Kohinoor Spinning Mills Limited (KOSM) with 63mn shares. Looking ahead, the market sentiment is likely to remain optimistic, supported by expectations of declining inflation and the possibility of a policy rate cut in the upcoming Monetary Policy Committee (MPC) meeting. However, caution is warranted given the potential for further market corrections amid prevailing political and geopolitical tensions.

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KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	95,546.45	95,856.66	-310.21	-0.32%
High	96,711.33	96,036.48	-	-
Low	95,311.97	95,212.63	-	-
Change Point	-310.21	860.99	-	-
Volume (mn)	565.38	377.89	187.49	49.62%
Value Trade (PKR bn)	24.75	19.38	5.38	27.74%
Market Cap (PKR bn)	10,145.53	10,262.17	-116.65	-1.14%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	61,182.17	61,205.63	-23.46	-0.04%
High	61,762.82	61,313.95	-	-
Low	60,948.41	60,790.04	-	-
Change Point	-23.46	494.56	-	-
Volume (mn)	1,137.30	830.47	306.82	36.95%
Value Trade (PKR bn)	37.46	30.00	7.46	24.86%
Market Cap (PKR bn)	12,326.82	12,330.99	-4.16	-0.03%

Kibor Rates

	Current	Previous	Change bps
1 Month	15.33%	15.35%	-2.00
3 Month	13.79%	13.79%	0.00
6 Month	13.64%	13.64%	0.00
9 Month	13.68%	13.68%	0.00
1 Year	13.58%	13.58%	0.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
K-Electric Limited	KEL	5.22	-0.02	174.39
Hascol Petroleum Limited	HASCOLDEF	11.26	1.02	63.97
Kohinoor Spinning Mills Limited	KOSM	8.98	0.87	63.00
Aisha Steel Mills Limited	ASL	8.76	0.96	48.14
Waves Home Appliances Limited	WAVESAPP	11.56	1.05	43.51

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	2,211,384	0.25%	15,381,496
O.E.C	1,625,046	-0.56%	35,258,013
FERTILIZER	1,022,787	3.63%	10,246,032
FOOD	755,472	0.10%	5,240,075
CEMENT	750,168	0.68%	41,594,033
CHEMICAL	528,177	-0.36%	4,458,369
AUTOMOBILE	469,879	0.85%	2,962,917
POWER	380,098	-0.90%	26,514,842
TECHNOLOGY	316,531	0.39%	55,558,560
TEXTILE CO.	291,947	-0.20%	8,799,927
TOBACCO	268,732	2.67%	3,597
PHARMACEUTICALS	265,923	-0.44%	3,704,192

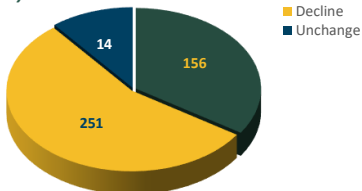
Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Kohinoor Spinning Mills Limited	KOSM	8.98	10.73%	0.87
Kot Addu Power Company Limited	KAPCO	32.74	8.38%	2.53
Colgate-Palmolive (Pakistan) Limited	COLG	1,480.88	7.39%	101.90
Yousaf Weaving Mills Limited	YOUW	4.47	4.93%	0.21
Pak-Gulf Leasing Company Limited	PGLC	11.09	4.52%	0.48

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Pakistan Services Limited	PSEL	802.67	-5.28%	-44.72
Punjab Oil Mills Limited	POML	110.01	-5.09%	-5.90
Sui Northern Gas Pipelines Limited	SNGP	87.69	-4.75%	-4.37
Systems Limited	SYS	528.95	-4.00%	-22.05
Nishat Mills Limited	NML	72.00	-4.00%	-3.00

Symbols Position



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Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Systems Limited	SYS	528.95	-125.57
Habib Bank Limited	HBL	134.09	-79.88
Lucky Cement Limited	LUCK	1,027.94	-51.79
MCB Bank Limited	MCB	244.07	-50.12
Sui Northern Gas Pipelines Limited	SNGP	87.69	-40.62

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