

## Market Review

The market closed on a flattish note inching up by 76 points on account of ADB's approval of \$1.5bn loan which offset a spike in the political uncertainty during the trade. Thus, the index settled on 42,213 with PSX-100 and All-Shares index reporting trading activity of 93mn and 290mn at the closing bell. Volume leaders for today's session were WTL (31mn), PRL (21mn) and NPL (15mn). The index is expected to remain range-bound in the near future as the economic and political uncertainty continue to deter any gain on the index. However, the index may get some positive support on account of a favorable decision from FATF scheduled today for Pakistan. Hence, it is advised to investors to buy on dips and opt high dividend-yielding scrips.

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## PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	42,213.48	42,137.04	76.44	0.18%
High	42,245.51	42,422.22	-	-
Low	41,793.64	42,097.31	-	-
Change Point	76.44	(89.01)	-	-
Volume (mn)	92.81	84.51	8.30	9.82%
Value Trade (PKR bn)	5.48	3.91	1.58	40.30%
Market Cap (PKR bn)	2,159.04	2,141.58	17.46	0.82%
KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	28,744.87	28,712.24	32.63	0.11%
High	28,824.04	28,906.92	-	-
Low	28,550.31	28,630.73	-	-
Change Point	32.63	(5.93)	-	-
Volume (mn)	289.58	267.50	22.08	8.25%
Value Trade (PKR bn)	7.87	6.28	1.59	25.30%
Market Cap (PKR bn)	6,841.91	6,827.10	14.81	0.22%

### Kibor Rates

	Current	Previous	Change bps
1 Month	15.58%	15.59%	(1.00)
3 Month	15.76%	15.72%	4.00
6 Month	15.80%	15.79%	1.00
9 Month	16.08%	16.06%	2.00
1 Year	16.10%	16.11%	(1.00)

### Volume Leaders - All Share Index

Script	Symbol	Current	Δ PKR	Vol mn
Worldcall Telecom Limited	WTL	1.52	(0.04)	30.62
Pakistan Refinery Limited	PRL	17.81	0.38	21.05
Nishat Power Limited	NPL	20.55	0.94	14.79
Cnergyco PK Limited	CENERGY	5.06	0.09	12.28
Dewan Cement Limited	DCL	6.18	0.60	12.23

### Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	1,073,629	-0.03%	11,628,442
O.E.C	799,643	1.04%	6,514,883
TOBACCO	260,675	0.04%	129,500
FOOD	705,162	0.85%	6,548,471
FERTILIZER	543,061	-0.08%	2,791,397
CEMENT	471,593	0.60%	21,166,175
POWER	247,784	0.13%	35,124,369
CHEMICAL	398,631	-0.72%	12,464,432
AUTOMOBILE	278,652	-0.82%	4,393,026
O.M.C	177,455	-0.71%	15,143,124
PHARMACEUTICALS	227,356	2.34%	957,884
TEXTILE CO.	239,979	-0.88%	7,413,124

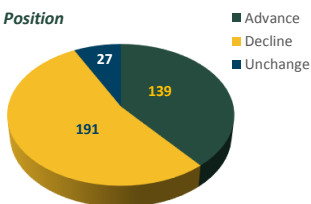
### Major Gainers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
HBL Growth Fund	HGFA	5.98	10.74%	0.58
Rafhan Maize Products Company Limi	RMPL	10,680.00	6.80%	680.00
Attock Refinery Limited	ATRL	167.79	5.75%	9.12
Yousaf Weaving Mills Limited	YOUW	5.52	5.14%	0.27
Murree Brewery Company Limited	MUREB	409.63	2.41%	9.63

### Major Losers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
Pak-Gulf Leasing Company Limited	PGLC	5.61	-4.59%	(0.27)
Bannu Woollen Mills Limited	BNWM	28.11	-3.07%	(0.89)
EFU General Insurance Limited	EFUG	97.34	-2.66%	(2.66)
Fatima Fertilizer Company Limited	FATIMA	37.04	-2.60%	(0.99)
First Habib Modaraba	FHAM	8.00	-2.32%	(0.19)

### Symbols Position



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### Major Market Movers - KSE-100

Script	Symbol	Current	Index contribution
The Hub Power Company Limited	HUBC	66.73	23.71
Engro Corporation Limited	ENGRO	246.57	22.83
MCB Bank Limited	MCB	118.61	21.30
Mari Petroleum Company Limited	MARI	1,683.49	16.52
Rafhan Maize Products Company Limi	RMPL	10,680.00	13.78

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