

Market Review

Market Leaps 807 Points as Investors Eye Economic Recovery

The bourse saw a strong start, with the index climbing steadily throughout the day, buoyed by political stability and widespread optimism across key sectors. Investor confidence remained high as market participants keenly anticipated the upcoming MPC decision, fueled by expectations of an economic recovery in Pakistan. Ultimately, the KSE-100 Index ended the day on a high note with the value buying session today, gaining 807 points to close at 86,058 level. This upward catalyst movement was supported by robust buying in index-heavy sectors like Oil & Gas and Power, as strong corporate earnings boosted investor confidence. Additionally, the Automobile sector posted notable gains due to a renewed wave of car financing after 27 months. Trading volumes were healthy, with 240mn shares traded in the KSE-100 and 475mn across the All-Share Index. KOSM (59mn shares), PIBTL (28mn shares), and FLYNG (18mn shares) were among the top performers. Looking ahead, we expect the positive trend to continue, with inflation anticipated to decrease further in October. However, caution is advised as the upcoming hike in electricity tariffs may limit these gains. Nevertheless, today's performance signals a strong recovery, with potential for further momentum. Investors are encouraged to stay vigilant but also capitalize on opportunities in sectors showing consistent performance, particularly those benefiting from improving economic conditions and external market stability.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	86,057.51	85,250.09	807.42	0.95%
High	86,172.79	85,773.82	-	-
Low	85,349.32	85,120.90	-	-
Change Point	807.42	-335.34	-	-
Volume (mn)	240.44	152.92	87.52	57.23%
Value Trade (PKR bn)	12.91	11.04	1.87	16.96%
Market Cap (PKR bn)	9,396.33	9,321.83	74.50	0.80%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	55,449.98	54,927.24	522.74	0.95%
High	55,521.17	55,086.70	-	-
Low	55,033.87	54,806.79	-	-
Change Point	522.74	-16.79	-	-
Volume (mn)	474.76	323.84	150.92	46.60%
Value Trade (PKR bn)	19.65	15.68	3.98	25.37%
Market Cap (PKR bn)	11,289.31	11,176.30	113.00	1.01%

Kibor Rates

	Current	Previous	Change bps
1 Month	17.55%	17.57%	-2.00
3 Month	15.68%	15.75%	-7.00
6 Month	14.55%	14.59%	-4.00
9 Month	14.52%	14.53%	-1.00
1 Year	13.97%	14.05%	-8.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Kohinoor Spinning Mills Limited	KOSM	8.18	0.94	59.10
Pakistan International Bulk Terminal	PIBTL	7.05	0.41	27.87
Flying Cement Company Limited	FLYNG	19.80	1.79	18.49
Hum Network Limited	HUMNL	14.01	0.83	17.75
Pakistan Telecommunication Company Ltd	PTC	15.80	0.92	17.52

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	2,211,384	0.25%	15,381,496
O.E.C	1,625,046	-0.56%	35,258,013
TOBACCO	268,732	2.67%	3,597
FOOD	755,472	0.10%	5,240,075
FERTILIZER	1,022,787	3.63%	10,246,032
CEMENT	750,168	0.68%	41,594,033
POWER	380,098	-0.90%	26,514,842
CHEMICAL	528,177	-0.36%	4,458,369
AUTOMOBILE	469,879	0.85%	2,962,917
O.M.C	222,814	0.91%	10,806,896
PHARMACEUTICALS	265,923	-0.44%	3,704,192
TEXTILE CO.	291,947	-0.20%	8,799,927

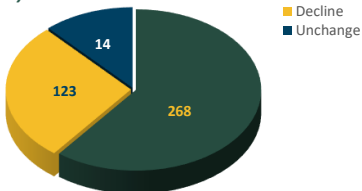
Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Kohinoor Spinning Mills Limited	KOSM	8.18	12.98%	0.94
Yousaf Weaving Mills Limited	YOUW	4.13	10.72%	0.40
Pakistan Stock Exchange Limited	PSX	16.80	10.02%	1.53
Attock Refinery Limited	ATRL	425.04	10.00%	38.64
Packages Limited	PKGS	474.04	8.19%	35.90

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
EFU General Insurance Limited	EFUG	89.72	-4.04%	-3.78
Pakistan Tobacco Company Limited	PAKT	1,159.80	-3.09%	-37.02
Service Industries Limited	SRVI	1,260.28	-1.87%	-24.02
Indus Motor Company Limited	INDU	1,842.93	-1.55%	-29.09
JDW Sugar Mills Limited	JDWS	580.16	-1.47%	-8.66

Symbols Position



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Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Millat Tractors Limited	MTL	562.86	77.68
United Bank Limited	UBL	296.15	61.04
Attock Refinery Limited	ATRL	425.04	53.08
The Hub Power Company Limited	HUBC	103.71	42.93
Pioneer Cement Limited	PIOC	200.00	38.82

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