

Market Review

Although the stock market started the day on a positive note, sellers soon took control of today's session and forced the market to remain in the negative zone for most of the day. It reached a high of 46,038 points and eventually settled on 45,578 (↓243) points at the closing bell. Investors resorted to profit taking due to a lack of any significant triggers. Volumes were lower than the previous session as the PSX-100 and All-Share indices recorded trading activities of 142mn and 301mn, respectively, while the most traded individual scrips were HUMNL (36mn), UNITY (23mn) and WTL (21mn). The market is expected to remain volatile in the short-medium term, but we believe the upcoming earnings season may help it reduce its losses. Thus, we advise investors to accumulate blue chips during dips.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	45,578.36	45,821.40	(243.04)	-0.53%
High	46,037.95	46,164.48	-	-
Low	45,180.72	45,481.99	-	-
Change Point	(243.04)	321.94	-	-
Volume (mn)	141.98	181.07	(39.09)	-21.59%
Value Trade (PKR bn)	9.02	10.72	(1.70)	-15.88%
Market Cap (PKR bn)	6,176.18	6,207.79	(31.62)	-0.51%
KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	31,144.25	31,279.32	(135.07)	-0.43%
High	31,361.09	31,423.11	-	-
Low	30,908.21	31,096.33	-	-
Change Point	(135.07)	175.43	-	-
Volume (mn)	300.65	338.24	(37.59)	-11.11%
Value Trade (PKR bn)	11.83	13.36	(1.53)	-11.47%
Market Cap (PKR bn)	7,863.81	7,898.69	(34.87)	-0.44%

Kibor Rates

	Current	Previous	Change bps
1 Month	7.83%	7.81%	2.00
3 Month	8.33%	8.08%	25.00
6 Month	8.69%	8.45%	24.00
9 Month	9.21%	9.02%	19.00
1 Year	9.43%	9.31%	12.00

Volume Leaders - All Share Index

Script	Symbol	Current	Δ PKR	Vol mn
Hum Network Limited	HUMNL	6.67	0.12	35.87
Unity Foods Limited	UNITY	29.31	(0.48)	22.54
Worldcall Telecom Limited	WTL	2.37	(0.06)	21.05
Maple Leaf Cement Factory Limited	MLCF	35.39	0.15	15.28
TRG Pakistan Limited	TRG	126.21	(3.58)	13.73

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	1,443,159	-0.25%	21,651,793
O.E.C	917,500	-1.38%	3,031,668
TOBACCO	347,833	0.36%	6,540
FOOD	696,646	-0.34%	15,441,200
FERTILIZER	545,048	-1.14%	5,587,010
CEMENT	570,011	0.49%	41,588,905
POWER	268,983	-0.49%	4,955,935
CHEMICAL	415,735	-0.08%	12,495,440
AUTOMOBILE	298,198	-0.94%	969,460
O.M.C	196,403	-2.13%	4,280,178
PHARMACEUTICALS	308,596	-0.79%	1,646,911
TEXTILE CO.	276,513	0.74%	3,726,900

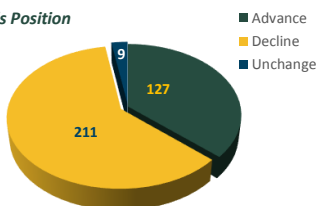
Major Gainers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
Adamjee Insurance Co. Ltd.	AICL	37.59	7.49%	2.62
Feroze1888 Mills Ltd.	FML	96.00	7.26%	6.50
IGI Holdings Ltd.	IGIHL	170.00	6.25%	10.00
Cherat Cement Co. Ltd.	CHCC	142.73	4.19%	5.74
Gadoon Textile Mills Ltd.	GADT	268.00	4.02%	10.36

Major Losers - KSE -100

Script	Symbol	Current	Δ %	Δ PKR
Shakarganj Ltd.	SML	48.03	-6.74%	(3.47)
Aisha Steel Mills Ltd.	ASL	17.52	-4.21%	(0.77)
Pak Elektron Ltd.	PAEL	26.12	-3.97%	(1.08)
Pak. Stock Exchange Ltd.	PSX	17.38	-3.77%	(0.68)
Azgard Nine Ltd.	ANL	15.35	-3.46%	(0.55)

Symbols Position



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Major Market Movers - KSE-100

Script	Symbol	Current	Index contribution
TRG Pak. Ltd.	TRG	126.21	(39.80)
Engro Corp. Ltd.	ENGRO	284.99	(39.21)
Pak. Petroleum Ltd.	PPL	76.63	(35.65)
Pak. State Oil Co. Ltd.	PSO	184.78	(28.42)
Oil & Gas Development Co. Ltd.	OGDC	84.43	(23.52)

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