

Market Review

Profit-Taking Dominates as KSE-100 Reacts to Rising Crude Prices

The equity market opened on a negative note today as the government announced a significant hike in petrol prices, prompting investors to engage in profit-taking on the KSE-100 index. Heightened international tensions, particularly the ongoing Middle East conflict, added further pressure, with crude oil prices surging. The benchmark index hit an intraday low of 3,215 points before ultimately settling at 150,399, down 1,613 points from the previous close. Trading volumes remained subdued, with 270mn shares exchanged on the KSE-100 index and 469mn shares across the broader market. Volume leaders for the day included CNERGY (97mn), WTL (28mn), and PRL (24mn). Looking ahead, the market's trajectory will largely hinge on developments in the Middle East and domestic macroeconomic indicators. Current valuations present attractive opportunities for dip buyers, while any positive news on ceasefire negotiations could provide further support. Investors are advised to remain vigilant, monitor evolving market dynamics, and focus on fundamentally strong stocks with long-term growth potential.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	150,398.71	152,011.26	-1,612.55	-1.06%
High	152,103.62	152,272.63	-	-
Low	148,796.54	150,022.43	-	-
Change Point	-1,612.55	-3,500.30	-	-
Volume (mn)	270.15	202.91	67.24	33.14%
Value Trade (PKR bn)	20.28	16.03	4.25	26.54%
Market Cap (PKR bn)	14,302.65	14,447.95	-145.30	-1.01%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	90,084.08	90,933.96	-849.88	-0.93%
High	91,031.78	91,108.70	-	-
Low	89,219.22	90,016.85	-	-
Change Point	-849.88	-1,787.62	-	-
Volume (mn)	469.39	349.11	120.27	34.45%
Value Trade (PKR bn)	24.59	19.47	5.13	26.35%
Market Cap (PKR bn)	16,720.97	16,879.61	-158.64	-0.94%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.12%	11.10%	2.00
3 Month	11.49%	11.49%	0.00
6 Month	11.64%	11.63%	1.00
9 Month	11.99%	11.98%	1.00
1 Year	12.01%	11.94%	7.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Cnergycio PK Limited	CNERGY	7.45	0.59	97.21
Worldcall Telecom Limited	WTL	1.18	0.00	28.34
Pakistan Refinery Limited	PRL	32.90	2.99	24.22
K-Electric Limited	KEL	7.08	-0.03	23.24
Telecard Limited	TELE	7.63	0.21	20.74

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,192,205	-0.62%	39,335,165
O.E.C	2,641,018	-0.43%	12,306,424
FERTILIZER	1,273,138	-1.43%	4,951,571
FOOD	985,696	-0.55%	10,009,744
CEMENT	1,387,384	-1.68%	19,369,043
CHEMICAL	588,773	-0.61%	4,371,798
AUTOMOBILE	605,559	-2.39%	1,442,533
POWER	554,200	-0.59%	39,276,326
TECHNOLOGY	520,802	-2.68%	83,089,033
TEXTILE CO.	382,165	-0.87%	3,834,599
TOBACCO	303,619	-2.01%	10,456
PHARMACEUTICALS	394,830	-0.99%	3,504,579

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Cnergycio PK Limited	CNERGY	7.45	8.60%	0.59
Attock Refinery Limited	ATRL	864.56	5.91%	48.26
Sui Southern Gas Company Limited	SSGC	21.19	5.58%	1.12
Power Cement Limited	POWER	16.91	2.73%	0.45
Pakistan Oilfields Limited	POL	641.22	1.96%	12.33

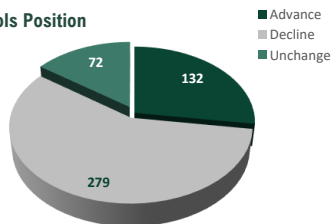
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Honda Atlas Cars (Pakistan) Limited	HCAR	158.77	-5.67%	-9.55
S.S.Oil Mills Limited	SSOM	406.11	-5.43%	-23.34
Air Link Communication Limited	AIRLINK	122.97	-4.28%	-5.50
Kohat Cement Company Limited	KOHC	76.66	-4.19%	-3.35
United Bank Limited	UBL	326.76	-4.07%	-13.86

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
United Bank Limited	UBL	326.76	-417.49
Engro Holdings Limited	ENGROH	257.41	-306.25
Fauji Fertilizer Company Limited	FFC	486.10	-148.48
Systems Limited	SYS	135.99	-116.93
Lucky Cement Limited	LUCK	371.17	-114.49

Symbols Position



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