

Market Review

170k Breached: Bulls Take Charge on Positive Triggers:

The benchmark KSE-100 Index exhibited strong upward momentum during today's session, driven by improving investor sentiment amid expectations of renewed diplomatic engagement between the U.S. and Iran. Reports suggesting potential resumption of talks in Pakistan helped ease geopolitical concerns, supporting risk appetite. Market confidence was further reinforced after Saudi Arabia committed an additional USD 3bn in deposits, with disbursement anticipated shortly. Moreover, the extension of the existing USD 5bn facility for a three-year tenor, replacing the prior annual rollover structure, provided added macroeconomic stability and liquidity comfort. As a result, the index crossed the 170,000 level intraday; however, mild profit-taking towards the close led it to settle at 168,520 level, posting a gain of 2,885 points (+1.74%). Trading activity remained robust, with 601mn shares exchanged on the KSE-100 Index and 1.19bn shares traded in the broader market. Volume leaders included KEL (125mn), WTL (77mn), and BOP (76mn), reflecting strong retail participation. Looking ahead, market direction will remain contingent on geopolitical developments and trends in global oil prices, particularly in light of easing price expectations amid potential U.S.-Iran dialogue. Additionally, the ongoing result season is likely to drive stock-specific momentum. Investors are advised to maintain a selective approach, focusing on fundamentally strong companies with sustainable earnings visibility.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	168,519.94	165,634.84	2,885.10	1.74%
High	170,640.26	165,763.81	-	-
Low	168,182.98	163,416.54	-	-
Change Point	2,885.10	5,043.51	-	-
Volume (mn)	600.69	358.20	242.49	67.70%
Value Trade (PKR bn)	48.47	28.80	19.67	68.32%
Market Cap (PKR bn)	15,932.00	15,674.35	257.65	1.64%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	100,327.69	98,685.94	1,641.75	1.66%
High	101,413.51	98,786.08	-	-
Low	100,208.83	97,373.93	-	-
Change Point	1,641.75	2,713.21	-	-
Volume (mn)	1,191.02	821.24	369.78	45.03%
Value Trade (PKR bn)	59.23	36.28	22.95	63.25%
Market Cap (PKR bn)	18,605.86	18,301.39	304.47	1.66%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.14%	11.13%	1.00
3 Month	11.48%	11.45%	3.00
6 Month	11.59%	11.59%	0.00
9 Month	11.96%	12.00%	-4.00
1 Year	12.03%	12.04%	-1.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
K-Electric Limited	KEL	7.77	0.18	124.91
Worldcall Telecom Limited	WTL	1.51	-0.03	76.86
The Bank of Punjab	BOP	33.97	2.31	76.13
Trust Securities & Brokerage Limited	TSBL	2.10	0.18	74.51
Pace (Pakistan) Limited	PACE	11.57	0.80	44.26

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,649,888	2.06%	119,545,584
O.E.C	2,891,161	1.19%	15,940,503
FERTILIZER	1,414,902	1.22%	21,920,304
FOOD	1,024,962	0.86%	42,815,289
CEMENT	1,637,677	1.15%	67,279,552
CHEMICAL	630,403	1.29%	25,823,946
AUTOMOBILE	696,690	2.47%	4,471,133
POWER	622,401	3.10%	181,465,866
TECHNOLOGY	596,321	1.24%	137,025,309
TEXTILE CO.	439,601	2.82%	17,718,154
TOBACCO	339,380	1.60%	34,345
PHARMACEUTICALS	452,413	1.61%	13,963,644

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Sui Southern Gas Company Limited	SSGC	28.55	10.02%	2.60
Gandhara Automobiles Limited	GAL	437.29	10.00%	39.75
The Bank of Punjab	BOP	33.97	7.30%	2.31
Sazgar Engineering Works Limited	SAZEW	2,151.95	6.73%	135.70
Kohinoor Textile Mills Limited	KTML	53.39	6.69%	3.35

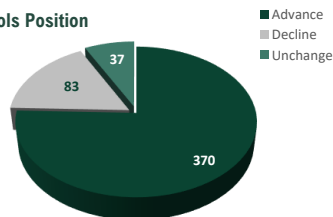
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Fatima Fertilizer Company Limited	FATIMA	142.69	-1.14%	-1.65
Unilever Pakistan Foods Limited	UPFL	26,228.65	-0.97%	-256.35
Bank AL Habib Limited	BAHL	173.52	-0.76%	-1.33
Rafhan Maize Products Company Limited	RMPL	9,401.92	-0.65%	-61.41
Power Cement Limited	POWER	19.15	-0.42%	-0.08

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
United Bank Limited	UBL	370.73	446.00
Fauji Fertilizer Company Limited	FFC	536.67	292.99
The Hub Power Company Limited	HUBC	221.29	279.30
Meezan Bank Limited	MEBL	495.36	123.35
The Bank of Punjab	BOP	33.97	109.76

Symbols Position



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