

Market Review

Value Buying Lifts Benchmark to Fresh Highs on Strategic Investment Optimism

The KSE-100 Index was firmly driven by value-led buying during today's session, as selective investor interest pushed the benchmark to a new intraday high of 174,411.72 points. Sentiment was notably supported by reports of the UAE's intention to acquire a stake in the Fauji Group, which emerged as a key catalyst and helped anchor gains. Sustained buying interest, coupled with improving visibility on strategic investments and corporate positioning, enabled the index to retain most of its gains through the session. Consequently, the benchmark closed at 173,896 points, marking a gain of 1,496 points from the previous close. Market participation remained healthy, with 361mn shares traded on the KSE-100 and 855mn shares across the broader market. Volume activity was led by WTL (53mn), DSL (51mn), and PTC (43mn). As the calendar year approaches its close, market activity is expected to remain measured, with investors largely aligned to pre-positioned strategies. While upside momentum may continue under the support from strategic developments and sector-specific triggers, elevated valuations suggest that intermittent profit-taking phases remain likely. In this environment, investors are advised to stay selective, maintain discipline, and focus on fundamentally strong stocks with sustainable long-term growth prospects.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	173,896.34	172,400.73	1,495.61	0.87%
High	174,411.72	172,582.95	-	-
Low	173,200.41	171,146.14	-	-
Change Point	1,495.61	1,570.51	-	-
Volume (mn)	360.62	346.40	14.21	4.10%
Value Trade (PKR bn)	34.80	28.92	5.88	20.35%
Market Cap (PKR bn)	16,604.42	16,469.38	135.04	0.82%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	104,139.24	103,483.95	655.29	0.63%
High	104,393.33	103,644.10	-	-
Low	103,846.02	102,990.44	-	-
Change Point	655.29	561.58	-	-
Volume (mn)	855.26	796.97	58.29	7.31%
Value Trade (PKR bn)	42.81	38.04	4.77	12.55%
Market Cap (PKR bn)	19,585.54	19,462.26	123.28	0.63%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	10.82%	10.81%	1.00
3 Month	10.63%	10.63%	0.00
6 Month	10.65%	10.66%	-1.00
9 Month	10.91%	10.92%	-1.00
1 Year	10.91%	10.93%	-2.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Worldcall Telecom Limited	WTL	1.71	0.05	52.85
Dost Steels Limited	DSL	7.42	-0.35	51.36
Pakistan Telecommunication Company Ltd	PTC	59.62	5.42	42.56
The Bank of Punjab	BOP	38.88	-1.18	42.30
Trust Securities & Brokerage Limited	TSBL	3.36	-0.60	39.95

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,826,200	0.68%	76,437,384
O.E.C	2,832,411	1.19%	17,080,816
FERTILIZER	1,548,042	2.13%	14,120,757
FOOD	1,089,212	0.93%	53,195,536
CEMENT	1,899,660	0.10%	48,982,827
CHEMICAL	724,689	-0.45%	8,538,574
AUTOMOBILE	647,526	-0.02%	1,685,939
POWER	575,045	-0.54%	37,008,044
TECHNOLOGY	666,450	4.24%	125,346,857
TEXTILE CO.	460,203	-0.30%	4,092,317
TOBACCO	395,400	0.75%	10,255
PHARMACEUTICALS	477,358	0.40%	21,120,904

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Fauji Foods Limited	FFL	20.97	10.02%	1.91
Pakistan Telecommunication Company Ltd	PTC	59.62	10.00%	5.42
Fauji Cement Company Limited	FCCL	58.88	4.68%	2.63
Askari Bank Limited	AKBL	101.52	3.75%	3.67
The Searle Company Limited	SEARL	118.40	3.16%	3.63

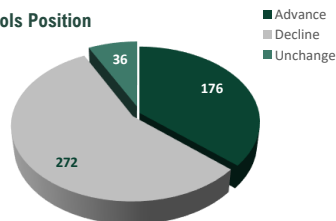
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
The Bank of Punjab	BOP	38.88	-2.95%	-1.18
JDW Sugar Mills Limited	JDWS	837.12	-2.29%	-19.63
Mehmood Textile Mills Limited	MEHT	301.22	-1.97%	-6.06
HBL Growth Fund	HGFA	17.60	-1.95%	-0.35
Cherat Cement Company Limited	CHCC	353.94	-1.63%	-5.86

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Fauji Fertilizer Company Limited	FFC	601.47	471.75
United Bank Limited	UBL	418.23	170.47
Pakistan Telecommunication Company Ltd	PTC	59.62	109.53
Engro Fertilizers Limited	EFERT	227.04	102.95
Systems Limited	SYS	169.76	102.11

Symbols Position



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