

Market Review

KSE-100 Dips as Investors Lock Profits Amid Global Tensions

The KSE-100 index endured intense selling pressure today as investors aggressively moved to lock in gains, resulting in a sharp and broad-based correction across the equity market. The benchmark plunged to an intra-day low of 7,206 points, with heavyweights from the fertilizer, banking, and E&P sectors leading the downturn. Escalating geopolitical tensions between the US and Iran dampened investor sentiment, triggering widespread profit-taking and amplifying volatility. By the close of the session, the index settled at 172,170, marking a record decline of 6,683 points (down 3.74%) from the previous day's close. Trading activity remained relatively moderate, with volumes recorded at 229mn shares on the KSE-100 index and 540mn shares in the overall market. The day's volume leaders included WTL (84mn), KEL (62mn), and TSBLR1 (46mn). Going forward, market direction is likely to remain contingent upon geopolitical developments and evolving domestic economic indicators. Additionally, forthcoming result announcements from blue-chip companies could provide selective support to the benchmark. In this environment, investors are advised to remain vigilant, carefully assess market dynamics, and focus on fundamentally strong stocks offering sustainable long-term growth potential.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	172,170.29	178,853.09	-6,682.80	-3.74%
High	179,279.74	178,974.16	-	-
Low	171,647.33	174,328.61	-	-
Change Point	-6,682.80	5,702.68	-	-
Volume (mn)	229.01	424.99	-195.98	-46.11%
Value Trade (PKR bn)	22.16	42.31	-20.14	-47.62%
Market Cap (PKR bn)	16,574.71	17,187.93	-613.22	-3.57%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	103,476.64	107,335.86	-3,859.22	-3.60%
High	107,575.77	107,418.80	-	-
Low	103,068.81	104,976.48	-	-
Change Point	-3,859.22	2,972.30	-	-
Volume (mn)	539.96	693.28	-153.32	-22.12%
Value Trade (PKR bn)	27.31	49.92	-22.61	-45.30%
Market Cap (PKR bn)	19,511.49	20,224.51	-713.02	-3.53%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	10.76%	10.75%	1.00
3 Month	10.55%	10.55%	0.00
6 Month	10.56%	10.56%	0.00
9 Month	10.81%	10.81%	0.00
1 Year	10.83%	10.84%	-1.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Worldcall Telecom Limited	WTL	1.40	-0.15	84.18
K-Electric Limited	KEL	7.85	-0.54	62.01
Trust Securities & Brokerage Limited (R)	TSBLR1	0.64	-0.54	45.87
The Bank of Punjab	BOP	32.77	-3.01	28.79
Hascal Petroleum Limited	HASCOL	19.74	-2.01	15.75

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	5,092,839	-3.41%	55,227,304
O.E.C	2,797,829	-4.02%	13,014,029
FERTILIZER	1,485,993	-3.64%	6,576,412
FOOD	1,053,931	-1.75%	12,557,851
CEMENT	1,690,945	-4.33%	18,049,526
CHEMICAL	669,589	-3.04%	10,638,492
AUTOMOBILE	739,108	-1.82%	1,584,901
POWER	626,541	-4.77%	87,434,180
TECHNOLOGY	595,365	-4.45%	111,818,283
TEXTILE CO.	445,338	-2.67%	3,135,085
TOBACCO	394,513	-3.10%	7,072
PHARMACEUTICALS	483,996	-4.65%	4,323,983

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
JDW Sugar Mills Limited	JDWS	910.30	1.50%	13.43
International Industries Limited	INIL	183.76	0.92%	1.67
First Habib Modaraba	FHAM	33.50	0.36%	0.12
Pakgen Power Limited	PKGP	50.40	0.12%	0.06
Bannu Woollen Mills Limited	BNWM	65.00	0.00%	0.00

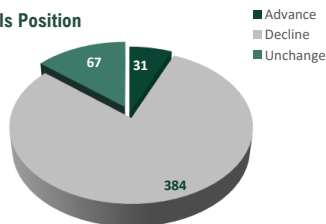
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
S.S.Oil Mills Limited	SSOM	567.13	-10.00%	-63.01
TRG Pakistan Limited	TRG	62.34	-9.42%	-6.48
Pak Elektron Limited	PAEL	49.15	-9.01%	-4.87
Pakistan International Bulk Terminal	PIBTL	18.09	-9.00%	-1.79
AGP Limited	AGP	211.31	-8.55%	-19.75

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Fauji Fertilizer Company Limited	FFC	553.10	-539.19
Engro Holdings Limited	ENGROH	274.51	-350.38
United Bank Limited	UBL	477.65	-346.70
Oil & Gas Development Company Limited	OGDC	283.67	-302.20
Pakistan Petroleum Limited	PPL	223.74	-297.68

Symbols Position



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