

Market Review

Equities Rebound Amid Value Plays

Following yesterday's sharp correction, the KSE-100 Index opened under pressure and remained range-bound in negative territory for much of the session. However, it regained momentum near the close, finishing positive at 173,170, up 999.42 points, as valuations appeared attractive on selective heavyweight scrips. Trading activity remained muted, with the KSE-100 recording volumes of 245mn shares and the broader market at 534mn shares. Among the most actively traded stocks, KEL led with 73mn shares, followed by WTL at 46mn and BOP at 32mn shares. Looking forward, market direction is expected to remain sensitive to geopolitical developments, while forthcoming results from key blue-chip companies could provide selective support. In this environment, investors are likely to continue focusing on fundamentally strong names, capitalizing on valuation-driven opportunities while remaining cautious amid broader uncertainties. Investors are advised to capitalize on attractive valuations in fundamentally strong names and maintain a disciplined approach amid ongoing uncertainties.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	173,169.71	172,170.29	999.42	0.58%
High	174,148.32	179,279.74	-	-
Low	169,592.52	171,647.33	-	-
Change Point	999.42	-6,682.80	-	-
Volume (mn)	245.48	229.01	16.47	7.19%
Value Trade (PKR bn)	17.90	22.16	-4.26	-19.24%
Market Cap (PKR bn)	16,690.44	16,574.71	115.73	0.70%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	103,952.95	103,476.64	476.31	0.46%
High	104,471.27	107,575.77	-	-
Low	101,832.79	103,068.81	-	-
Change Point	476.31	-3,859.22	-	-
Volume (mn)	533.68	539.96	-6.29	-1.16%
Value Trade (PKR bn)	23.72	27.31	-3.59	-13.13%
Market Cap (PKR bn)	19,600.09	19,511.49	88.60	0.45%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	10.76%	10.76%	0.00
3 Month	10.56%	10.55%	1.00
6 Month	10.57%	10.56%	1.00
9 Month	10.82%	10.81%	1.00
1 Year	10.85%	10.83%	2.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
K-Electric Limited	KEL	8.03	0.18	73.13
Worldcall Telecom Limited	WTL	1.38	-0.02	46.21
The Bank of Punjab	BOP	33.04	0.27	31.62
Trust Securities & Brokerage Limited (R)	TSBLR1	0.52	-0.12	26.24
First National Equities Limited	FNEL	1.26	-0.03	22.79

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	5,104,690	0.23%	47,673,851
O.E.C	2,847,753	1.78%	11,248,288
FERTILIZER	1,484,648	-0.09%	4,992,358
FOOD	1,059,479	0.53%	19,634,167
CEMENT	1,706,100	0.90%	29,988,809
CHEMICAL	666,636	-0.44%	10,198,995
AUTOMOBILE	733,391	-0.77%	2,331,407
POWER	629,599	0.49%	100,389,504
TECHNOLOGY	604,631	1.56%	80,303,584
TEXTILE CO.	443,940	-0.31%	4,257,180
TOBACCO	403,780	2.35%	7,885
PHARMACEUTICALS	491,948	1.64%	6,143,813

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Maple Leaf Cement Factory Limited	MLCF	108.43	7.95%	7.99
AGP Limited	AGP	225.38	6.66%	14.07
Pakistan International Bulk Terminal	PIBTL	18.68	3.26%	0.59
Pakistan Telecommunication Company Ltd	PTC	59.22	3.26%	1.87
Murree Brewery Company Limited	MUREB	1,005.30	3.05%	29.79

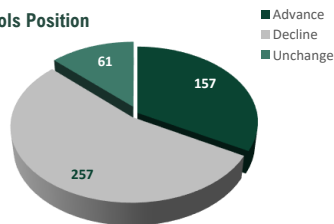
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
S.S.Oil Mills Limited	SSOM	512.38	-9.65%	-54.75
TRG Pakistan Limited	TRG	57.96	-7.03%	-4.38
Pak-Gulf Leasing Company Limited	PGLC	14.91	-5.09%	-0.80
Pakistan Services Limited	PSEL	899.16	-4.58%	-43.19
Mehmood Textile Mills Limited	MEHT	267.30	-4.54%	-12.70

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Oil & Gas Development Company Limited	OGDC	290.41	147.40
Maple Leaf Cement Factory Limited	MLCF	108.43	127.68
Pakistan Petroleum Limited	PPL	229.02	119.81
Systems Limited	SYS	140.16	113.24
Fauji Fertilizer Company Limited	FFC	555.74	76.41

Symbols Position



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