

**Market Review**

**Bulls Regain Control as Market Breaks Higher**

The equity market traded firmly in the green today, with the benchmark index surging to an intra-day high of 4,281 points. Sentiment was underpinned by improving economic indicators alongside the conclusion of the rollover week, which helped restore risk appetite across the board. The KSE-100 ultimately closed at 184,174, marking a gain of 1,836 points from the previous session. Trading activity remained robust, with volumes of 344mn shares on the KSE-100 and 802mn shares across the broader market. Volume leaders included KEL (81mn), HASCOL (66mn), and WTL (54mn). Going forward, market direction will be shaped by upcoming earnings announcements from blue-chip companies, key macroeconomic developments, and evolving geopolitical dynamics—particularly on the US–Iran front. In this backdrop, investors are advised to remain vigilant and focus on fundamentally sound stocks offering long-term growth potential.

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**PAKISTAN STOCK EXCHANGE LTD.**

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	184,174.48	182,338.12	1,836.36	1.01%
High	186,619.51	188,923.39	-	-
Low	182,347.47	181,961.14	-	-
Change Point	1,836.36	-6,042.26	-	-
Volume (mn)	344.20	413.82	-69.62	-16.82%
Value Trade (PKR bn)	37.47	52.45	-14.98	-28.57%
Market Cap (PKR bn)	17,739.05	17,546.93	192.12	1.09%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	110,725.46	109,608.81	1,116.65	1.02%
High	112,065.42	112,956.22	-	-
Low	109,891.83	109,505.71	-	-
Change Point	1,116.65	-3,023.76	-	-
Volume (mn)	802.30	925.54	-123.24	-13.32%
Value Trade (PKR bn)	50.77	66.26	-15.48	-23.37%
Market Cap (PKR bn)	20,824.08	20,615.18	208.91	1.01%

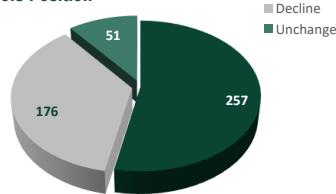
**Kibor Rates**

Tenor	Current	Previous	Change bps
1 Month	10.74%	10.74%	0.00
3 Month	10.49%	10.47%	2.00
6 Month	10.49%	10.48%	1.00
9 Month	10.74%	10.73%	1.00
1 Year	10.74%	10.73%	1.00

**Top Sectors by Market Cap.**

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	5,301,688	0.79%	50,745,496
O.E.C	3,183,335	1.02%	19,039,247
FERTILIZER	1,608,725	0.55%	17,830,470
FOOD	1,080,651	0.61%	29,532,364
CEMENT	1,855,608	2.00%	38,797,273
CHEMICAL	723,314	0.03%	32,046,061
AUTOMOBILE	749,682	0.84%	2,654,316
POWER	642,527	1.17%	139,795,939
TECHNOLOGY	660,342	1.07%	113,653,836
TEXTILE CO.	476,912	4.08%	20,515,593
TOBACCO	421,580	2.29%	23,918
PHARMACEUTICALS	507,781	0.44%	6,083,450

**Symbols Position**



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**Volume Leaders - All Share Index**

Scrip	Symbol	Current	Δ PKR	Vol mn
K-Electric Limited	KEL	7.10	-0.02	81.42
Hascol Petroleum Limited	HASCOL	26.49	1.95	66.47
Worldcall Telecom Limited	WTL	1.64	-0.03	53.71
The Bank of Punjab	BOP	38.88	-0.65	28.31
Pakistan Telecommunication Company Ltd	PTC	61.98	1.55	24.91

**Major Gainers - KSE -100**

Scrip	Symbol	Current	Δ %	Δ PKR
Javedan Corporation Limited	JVDC	160.17	8.43%	12.45
Kohinoor Textile Mills Limited	KTML	64.95	7.09%	4.30
Interloop Limited	ILP	83.32	6.58%	5.14
Nishat Mills Limited	NML	200.19	6.26%	11.80
Indus Motor Company Limited	INDU	2,168.47	4.04%	84.20

**Major Losers - KSE -100**

Scrip	Symbol	Current	Δ %	Δ PKR
Pak-Gulf Leasing Company Limited	PGLC	15.23	-3.61%	-0.57
Adamjee Insurance Company Limited	AICL	108.37	-2.50%	-2.78
Honda Atlas Cars (Pakistan) Limited	HCAR	231.99	-2.25%	-5.34
The Bank of Punjab	BOP	38.88	-1.64%	-0.65
Pakistan Oilfields Limited	POL	644.61	-1.47%	-9.62

**Major Market Movers - KSE-100**

Scrip	Symbol	Current	Index contribution
Engro Holdings Limited	ENGROH	261.86	253.19
Lucky Cement Limited	LUCK	482.13	248.58
United Bank Limited	UBL	486.92	235.10
Meezan Bank Limited	MEBL	488.67	175.47
Mari Energies Limited	MARI	710.07	145.73

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