

Market Review

All-Time High for KSE-100: Stability and Liquidity Fuel Market Gains

The Pakistan stock market continued its upward trajectory, marking a significant milestone as the KSE-100 index touched an all-time high of 130,546 points during today's session. The rally was underpinned by improving investor sentiment, supported by a declining inflationary trend and broadly stable macroeconomic indicators. The banking sector played a pivotal role in driving the index higher, reflecting renewed confidence in cyclical sectors amid expectations of sustained economic stability. By the close, the KSE-100 settled at 130,344, recording a substantial gain of 2,145 points. Trading activity remained robust, with 346mn shares changing hands on the KSE-100 and total market volumes reaching 1.02bn shares. The most actively traded stocks included WTL (90mn shares), BOP (90mn shares), and KOSM (46mn shares). While the short-term outlook remains positive, the sharp rally may lead to some profit-taking or a short pause in the upward trend as the index nears higher levels. Going forward, investors are advised to closely monitor macroeconomic developments and maintain focus on fundamentally sound stocks with strong long-term growth potential, as market volatility may increase in the sessions ahead.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	130,344.03	128,199.42	2,144.61	1.67%
High	130,545.94	128,475.69	-	-
Low	128,616.11	126,113.27	-	-
Change Point	2,144.61	2,572.11	-	-
Volume (mn)	345.79	336.91	8.89	2.64%
Value Trade (PKR bn)	32.21	27.97	4.24	15.17%
Market Cap (PKR bn)	13,139.84	12,930.28	209.56	1.62%
KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	81,023.98	79,787.62	1,236.36	1.55%
High	81,161.11	79,906.10	-	-
Low	80,124.54	78,864.75	-	-
Change Point	1,236.36	1,202.91	-	-
Volume (mn)	1,021.87	1,023.63	-1.75	-0.17%
Value Trade (PKR bn)	49.17	43.89	5.29	12.04%
Market Cap (PKR bn)	15,709.58	15,469.90	239.69	1.55%

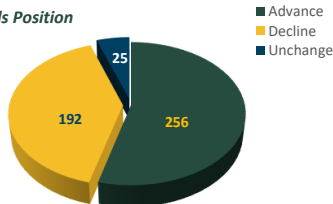
Kibor Rates

	Current	Previous	Change bps
1 Month	11.39%	11.37%	2.00
3 Month	11.15%	11.13%	2.00
6 Month	11.13%	11.09%	4.00
9 Month	11.32%	11.30%	2.00
1 Year	11.31%	11.29%	2.00

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	3,554,183	4.49%	179,558,180
O.E.C	2,373,236	1.02%	16,344,715
FERTILIZER	1,105,672	0.72%	7,186,980
FOOD	940,331	0.67%	43,499,539
CEMENT	1,376,384	-0.15%	36,867,170
CHEMICAL	686,545	-0.40%	25,622,887
AUTOMOBILE	566,185	2.11%	10,202,082
POWER	465,198	-0.84%	20,481,414
TECHNOLOGY	433,741	0.31%	135,321,787
TEXTILE CO.	352,572	1.63%	24,468,142
TOBACCO	398,026	-0.45%	32,474
PHARMACEUTICALS	468,083	2.42%	54,582,952

Symbols Position



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Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Worldcall Telecom Limited	WTL	1.61	0.08	89.87
The Bank of Punjab	BOP	11.54	0.62	89.53
Kohinoor Spinning Mills Limited	KOSM	6.12	-0.27	46.35
Sui Southern Gas Company Limited	SSGC	44.89	0.16	35.86
Invest Capital Investment Bank Limited	ICIBL	11.38	0.12	27.64

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
The Searle Company Limited	SEARL	98.01	10.00%	8.91
Gadoon Textile Mills Limited	GADT	378.25	10.00%	34.39
Murree Brewery Company Limited	MUREB	869.16	8.79%	70.22
Standard Chartered Bank (Pak) Ltd	SCBPL	65.98	7.81%	4.78
The Bank of Punjab	BOP	11.54	5.68%	0.62

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Yousaf Weaving Mills Limited	YOUW	5.38	-4.95%	-0.28
Pakgen Power Limited	PKGP	167.11	-4.56%	-7.98
Bannu Woollen Mills Limited	BNWM	78.40	-4.38%	-3.59
Thal Limited	THALL	400.93	-2.39%	-9.83
Pakistan Telecommunication Company Ltd	PTC	24.96	-2.27%	-0.58

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
United Bank Limited	UBL	305.79	468.10
MCB Bank Limited	MCB	331.78	246.34
Bank AL Habib Limited	BAHL	171.90	198.51
Meezan Bank Limited	MEBL	357.12	176.45
Habib Bank Limited	HBL	189.20	106.15

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