

Market Review

Cautious Optimism Amidst Volatility

The main equities bourse witnessed a session of tempered optimism, with the benchmark KSE-100 Index briefly surpassing the 118,000 mark in early trade, only to lose momentum as the day progressed. The index ultimately settled at 117,807, registering a marginal gain of 34 points, as intraday oscillations reflected a measured correction following the value-driven rally in the prior session. Trading activity remained robust, with 193mn shares exchanging hands on the KSE-100 Index, while the All-Share Index recorded a total volume of 329mn shares. The most actively traded stocks included CENERGY (46mn shares), AHCL (21mn shares), and WTL (16mn shares). Looking ahead, the market is expected to maintain a rangebound yet positive trajectory, with a potential catalyst emerging upon the IMF Executive Board's approval of the second EFF tranche. Investors are advised to stay attuned to key macroeconomic developments and focus on fundamentally strong scrips that offer long-term growth potential.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	117,806.74	117,772.31	34.43	0.03%
High	118,147.25	118,220.88	-	-
Low	117,551.42	117,178.23	-	-
Change Point	34.43	1,139.15	-	-
Volume (mn)	193.47	231.39	-37.92	-16.39%
Value Trade (PKR bn)	15.30	32.35	-17.05	-52.71%
Market Cap (PKR bn)	12,081.55	12,075.89	5.67	0.05%
KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	73,340.41	73,288.72	51.69	0.07%
High	73,526.31	73,463.75	-	-
Low	73,205.17	72,987.37	-	-
Change Point	51.69	761.71	-	-
Volume (mn)	328.71	355.10	-26.39	-7.43%
Value Trade (PKR bn)	19.76	37.47	-17.71	-47.27%
Market Cap (PKR bn)	14,371.86	14,361.92	9.95	0.07%

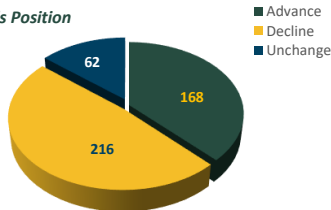
Kibor Rates

	Current	Previous	Change bps
1 Month	12.32%	12.31%	1.00
3 Month	12.03%	12.05%	-2.00
6 Month	12.00%	12.00%	0.00
9 Month	12.21%	12.20%	1.00
1 Year	12.21%	12.21%	0.00

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	2,211,384	0.25%	15,381,496
O.E.C	1,625,046	-0.56%	35,258,013
FERTILIZER	1,022,787	3.63%	10,246,032
FOOD	755,472	0.10%	5,240,075
CEMENT	750,168	0.68%	41,594,033
CHEMICAL	528,177	-0.36%	4,458,369
AUTOMOBILE	469,879	0.85%	2,962,917
POWER	380,098	-0.90%	26,514,842
TECHNOLOGY	316,531	0.39%	55,558,560
TEXTILE CO.	291,947	-0.20%	8,799,927
TOBACCO	268,732	2.67%	3,597
PHARMACEUTICALS	265,923	-0.44%	3,704,192

Symbols Position



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Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Cnergyico PK Limited	CENERGY	8.26	0.26	45.50
Arif Habib Corporation Limited	AHCL	11.58	0.61	20.57
Worldcall Telecom Limited	WTL	1.32	-0.02	16.23
Fauji Cement Company Limited	FCCL	46.41	0.29	14.25
The Bank of Punjab	BOP	10.82	-0.16	12.41

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Highnoon Laboratories Limited	HINOON	917.69	3.66%	32.37
Javedan Corporation Limited	JVDC	64.95	3.57%	2.24
Cnergyico PK Limited	CENERGY	8.26	3.25%	0.26
Pakistan Tobacco Company Limited	PAKT	1,297.27	3.10%	39.00
BankIslami Pakistan Limited	BIPL	21.65	2.85%	0.60

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
EFU General Insurance Limited	EFUG	124.89	-4.29%	-5.60
Kohinoor Textile Mills Limited	KTML	163.23	-3.98%	-6.76
Systems Limited	SYS	545.87	-2.58%	-14.44
K-Electric Limited	KEL	4.39	-2.44%	-0.11
Pakistan Telecommunication Company Ltd	PTC	23.20	-2.40%	-0.57

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
United Bank Limited	UBL	410.89	176.53
The Hub Power Company Limited	HUBC	146.32	76.15
MCB Bank Limited	MCB	280.66	57.36
Meezan Bank Limited	MEBL	247.40	37.20
Highnoon Laboratories Limited	HINOON	917.69	22.75

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