PSX ROUND - UP

Tuesday, 12 May 2026

Market Review

Early Optimism Fades as Geopolitical Risks Return

The KSE-100 Index commenced the trading session on a positive footing, supported by encouraging macroeconomic indicators that strengthened investor confidence. Sentiment was uplifted by the approval of a USD 1.2bn tranche from the IMF, alongside recent strategic engagements with China and plans to import oil from Russia, all of which contributed to an optimistic undertone on the bourse. However, the momentum proved short-lived as escalating tensions between the US and Iran, coupled with rising international crude oil prices, dampened investor sentiment and dragged the benchmark into negative territory. The index eventually settled at 168,916, down 1,590 points from the previous close. Trading activity remained steady, with 425mn shares traded on the KSE-100 Index and approximately 1bn shares exchanged in the broader market. Volume leaders for the day included CNERGY (154mn), HASCOL (114mn), and KEL (108mn). Looking ahead, market direction will remain heavily contingent on geopolitical developments and the trajectory of global oil prices. Meanwhile, continued improvement in domestic macroeconomic indicators could provide underlying support to investor sentiment. In this environment, investors are advised to maintain vigilance and focus on fundamentally strong scrips offering sustainable long-term growth potential.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	168,916.22	170,506.31	-1,590.09	-0.93%
High	171,571.55	171,304.10	-	-
Low	168,823.31	169,583.44	-	-
Change Point	-1,590.09	-609.51	-	-
Volume (mn)	424.80	634.15	-209.35	-33.01%
Value Trade (PKR bn)	18.75	19.31	-0.56	-2.89%
Market Cap (PKR bn)	15,916.55	16,062.30	-145.75	-0.91%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	101,593.67	102,597.99	-1,004.32	-0.98%
High	103,261.54	102,943.52	-	-
Low	101,544.52	101,937.78	-	-
Change Point	-1,004.32	-32.82	-	-
Volume (mn)	1,014.96	1,100.83	-85.87	-7.80%
Value Trade (PKR bn)	31.99	31.00	0.99	3.18%
Market Cap (PKR bn)	18,681.55	18,866.23	-184.68	-0.98%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.88%	11.88%	0.00
3 Month	11.85%	11.83%	2.00
6 Month	12.06%	12.03%	3.00
9 Month	12.34%	12.33%	1.00
1 Year	12.36%	12.36%	0.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Cnergyico PK Limited	CNERGY	8.81	0.15	154.13
Hascol Petroleum Limited	HASCOL	22.32	-2.41	113.57
K-Electric Limited	KEL	8.57	-0.38	107.55
TPL Corp Limited	TPL	11.15	0.27	67.87
Agha Steel Ind.Ltd	AGHA	8.27	-0.64	34.90

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,605,293	-0.87%	39,101,910
O.E.C	2,991,616	-0.34%	11,753,987
FERTILIZER	1,365,470	-0.37%	2,735,017
FOOD	1,049,740	-1.90%	48,994,333
CEMENT	1,582,273	-1.90%	27,316,612
CHEMICAL	619,937	-0.74%	7,017,212
AUTOMOBILE	728,012	-0.77%	11,243,746
POWER	629,734	-2.24%	118,158,457
TECHNOLOGY	598,116	-0.73%	66,991,441
TEXTILE CO.	430,020	-1.72%	15,096,699
TOBACCO	355,320	-0.65%	2,735
PHARMACEUTICALS	420,844	-1.35%	5,755,548

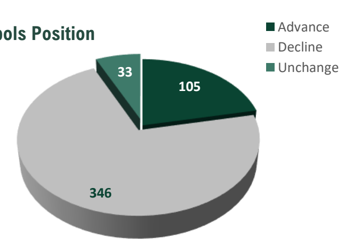
Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
TRG Pakistan Limited	TRG	67.17	10.01%	6.11
Pak-Gulf Leasing Company Limited	PGLC	15.76	9.90%	1.42
Bannu Woollen Mills Limited	BNWM	72.26	9.78%	6.44
Air Link Communication Limited	AIRLINK	150.04	2.34%	3.43
HBL Growth Fund	HGFA	15.40	1.99%	0.30

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Honda Atlas Cars (Pakistan) Limited	HCAR	220.34	-4.36%	-10.05
Fauji Foods Limited	FFL	17.96	-4.31%	-0.81
K-Electric Limited	KEL	8.57	-4.25%	-0.38
Maple Leaf Cement Factory Limited	MLCF	83.89	-3.87%	-3.38
Kohinoor Textile Mills Limited	KTML	47.66	-3.76%	-1.86

Symbols Position



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Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
United Bank Limited	UBL	399.55	-181.64
Lucky Cement Limited	LUCK	428.30	-120.26
Engro Holdings Limited	ENGROH	272.79	-119.52
Habib Bank Limited	HBL	291.71	-89.81
The Hub Power Company Limited	HUBC	213.81	-57.12