

Market Review

KSE-100 Extends Losing Streak as Oil Spike, IMF Overhang Weigh on Sentiment

The Pakistan Stock Exchange (PSX) extended its losing streak on Monday as a confluence of rising international crude prices, elevated global bond yields and persistent geopolitical uncertainty drove broad-based selling across the board. The benchmark KSE-100 Index closed at 161,805, shedding 3,791 points — its steepest single-session decline in over a week. The index opened weak and never found its footing, moreover, participation remained subdued as well, with KSE-100 volumes at 196mn shares and All-Share volumes at 496mn shares, reflecting a defensive posture among market participants. Top traded scrips during the session were; DSL (40mn), KEL (33mn), and CSIL (26mn). Domestically, weekly SPI inflation ticked up 0.47% W/W for the week ended May 14, with Y/Y SPI inflation standing at 14.52%, while ongoing pre-budget discussions with a visiting IMF mission added to the cautious undertone as markets brace for potential revenue and fiscal adjustment measures in the FY27 budget. Going forward, market direction this week is expected to remain closely tied to the trajectory of US-Iran negotiations, international oil price movements and pre-budget fiscal signaling, with investors likely to maintain a cautious stance amid elevated uncertainty. Investors are advised to adopt a selective approach, favouring fundamentally sound scrips with strong dividend visibility on dips until geopolitical clarity improves.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	161,805.02	165,596.07	-3,791.05	-2.29%
High	164,939.08	166,924.48	-	-
Low	161,613.51	165,291.53	-	-
Change Point	-3,791.05	-902.76	-	-
Volume (mn)	195.97	264.75	-68.78	-25.98%
Value Trade (PKR bn)	14.49	15.36	-0.87	-5.68%
Market Cap (PKR bn)	15,302.44	15,650.08	-347.64	-2.22%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	97,831.99	100,017.71	-2,185.72	-2.19%
High	99,726.71	100,769.65	-	-
Low	97,753.54	99,879.22	-	-
Change Point	-2,185.72	-463.69	-	-
Volume (mn)	495.75	623.24	-127.49	-20.46%
Value Trade (PKR bn)	19.37	22.27	-2.90	-13.01%
Market Cap (PKR bn)	17,986.41	18,385.96	-399.55	-2.17%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.81%	11.81%	0.00
3 Month	12.03%	11.96%	7.00
6 Month	12.25%	12.20%	5.00
9 Month	12.62%	12.56%	6.00
1 Year	12.66%	12.60%	6.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Dost Steels Limited	DSL	5.12	-0.67	40.06
K-Electric Limited	KEL	8.15	-0.31	32.51
Crescent Star Insurance Limited	CSIL	6.53	0.15	26.32
Cnergyco PK Limited	CNERGY	8.43	-0.40	24.75
Hascal Petroleum Limited	HASCOL	22.32	-1.15	24.16

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,398,881	-1.88%	35,983,133
O.E.C	2,871,471	-3.05%	8,703,074
FERTILIZER	1,317,371	-1.88%	3,333,412
FOOD	1,033,375	-0.94%	15,871,382
CEMENT	1,509,866	-2.94%	18,409,069
CHEMICAL	612,068	-0.93%	5,442,451
AUTOMOBILE	710,499	-1.92%	5,909,489
POWER	600,557	-3.13%	49,030,405
TECHNOLOGY	568,409	-2.62%	43,494,633
TEXTILE CO.	410,464	-2.31%	4,966,205
TOBACCO	346,529	-1.36%	63,419
PHARMACEUTICALS	403,668	-2.54%	3,209,071

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Yousaf Weaving Mills Limited	YOUW	6.03	4.15%	0.24
Ibrahim Fibres Limited	IBFL	216.00	2.12%	4.48
First Habib Modaraba	FHAM	30.86	1.85%	0.56
MCB Bank Limited	MCB	401.04	0.54%	2.16
Sui Northern Gas Pipelines Limited	SNGP	97.26	0.53%	0.51

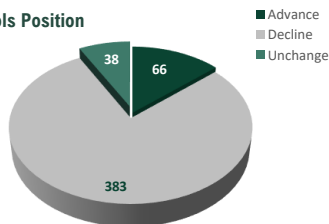
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Gadoon Textile Mills Limited	GADT	321.80	-9.94%	-35.50
TRG Pakistan Limited	TRG	57.90	-8.72%	-5.53
Pak-Gulf Leasing Company Limited	PGLC	13.22	-6.97%	-0.99
Mehmood Textile Mills Limited	MEHT	230.03	-6.09%	-14.91
Air Link Communication Limited	AIRLINK	138.84	-5.89%	-8.69

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Oil & Gas Development Company Limited	OGDC	310.37	-256.64
Engro Holdings Limited	ENGROH	256.02	-241.47
Meezan Bank Limited	MEBL	464.83	-232.26
Pakistan Petroleum Limited	PPL	217.90	-221.62
United Bank Limited	UBL	372.67	-209.27

Symbols Position



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