

Market Review

KSE-100 Advances as Diplomatic Hopes Support Sentiment

The KSE-100 Index maintained a positive trajectory on the bourse today, although overall market participation remained relatively subdued throughout the session. The benchmark settled at 162,897, registering a gain of 1,092 points from the previous close. Trading activity stayed muted, with 170mn shares exchanged on the KSE-100 Index and 390mn shares traded across the broader market. The upward movement was primarily supported by improving sentiment surrounding the potential easing of tensions in the Middle East. While no concrete breakthrough has yet emerged, recent diplomatic engagement between the US and Iran has fostered cautious optimism among investors, encouraging selective buying activity. On the domestic macroeconomic front, the inflow of funds from the IMF continued to provide support to market sentiment, reinforcing confidence in Pakistan's economic outlook. Volume leaders for the day included CENERGY (24mn), ENGROH (23mn), and BOP (19mn). Looking ahead, market direction will remain closely tied to geopolitical developments and the evolving Middle East situation. Domestically, investor focus is expected to shift toward upcoming budget announcements and IMF-linked fiscal measures. In this environment, investors are advised to remain vigilant and prioritize fundamentally strong scrips with sustainable long-term growth potential.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	162,896.68	161,805.02	1,091.66	0.67%
High	164,309.64	164,939.08	-	-
Low	162,563.58	161,613.51	-	-
Change Point	1,091.66	-3,791.05	-	-
Volume (mn)	169.98	195.97	-25.98	-13.26%
Value Trade (PKR bn)	18.97	14.49	4.49	30.97%
Market Cap (PKR bn)	15,404.01	15,302.44	101.57	0.66%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	98,449.68	97,831.99	617.69	0.63%
High	99,253.88	99,726.71	-	-
Low	98,275.25	97,753.54	-	-
Change Point	617.69	-2,185.72	-	-
Volume (mn)	389.81	495.75	-105.94	-21.37%
Value Trade (PKR bn)	22.93	19.37	3.56	18.39%
Market Cap (PKR bn)	18,077.51	17,986.41	91.10	0.51%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.86%	11.84%	2.00
3 Month	12.07%	12.06%	1.00
6 Month	12.34%	12.31%	3.00
9 Month	12.68%	12.64%	4.00
1 Year	12.76%	12.71%	5.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Cnergyco PK Limited	CENERGY	8.38	-0.05	23.95
Engro Holdings Limited	ENGROH	252.90	-3.12	22.94
The Bank of Punjab	BOP	32.93	-0.10	19.06
K-Electric Limited	KEL	8.18	0.03	18.36
Agha Steel Ind.Ltd	AGHA	7.80	0.07	15.57

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,436,955	0.87%	31,952,447
O.E.C	2,909,178	1.31%	8,862,440
FERTILIZER	1,322,896	0.42%	3,546,049
FOOD	1,019,516	-1.34%	15,193,035
CEMENT	1,513,542	0.24%	12,195,835
CHEMICAL	611,274	-0.13%	8,218,403
AUTOMOBILE	712,649	0.30%	9,813,298
POWER	603,983	0.57%	30,488,627
TECHNOLOGY	572,974	0.80%	26,224,317
TEXTILE CO.	409,787	-0.16%	3,226,639
TOBACCO	347,472	0.27%	6,172
PHARMACEUTICALS	402,514	-0.29%	2,493,409

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Honda Atlas Cars (Pakistan) Limited	HCAR	228.50	10.00%	20.77
Pak-Gulf Leasing Company Limited	PGLC	14.39	8.85%	1.17
TRG Pakistan Limited	TRG	60.90	5.18%	3.00
Bank AL Habib Limited	BAHL	161.27	3.36%	5.24
Javedan Corporation Limited	JVDC	130.44	2.98%	3.77

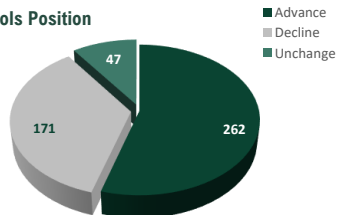
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Gadon Textile Mills Limited	GADT	308.69	-4.07%	-13.11
Yousaf Weaving Mills Limited	YOUW	5.87	-2.65%	-0.16
Shifa International Hospitals Limited	SHFA	469.46	-2.35%	-11.31
Cherat Cement Company Limited	CHCC	259.61	-1.80%	-4.75
Pakistan Aluminium Beverage Cans Limited	PABC	103.88	-1.60%	-1.69

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
United Bank Limited	UBL	382.07	288.01
Bank AL Habib Limited	BAHL	161.27	152.69
Oil & Gas Development Company Limited	OGDC	316.70	142.76
Fauji Fertilizer Company Limited	FFC	509.84	140.83
Pakistan Petroleum Limited	PPL	222.26	102.04

Symbols Position



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