PSX ROUND - UP

Tuesday, 25 November 2025

Market Review

Bearish Undertone Deepens: KSE-100 Drops Amid Muted Participation

The Pakistan Stock Exchange extended its losing streak, delivering yet another session adrift in the red. The benchmark KSE-100 Index trended lower for most of the day, before a sharp late-session dip took the intraday loss to 707 points. A modest rebound into the close helped trim the damage, but the index still settled at 161,692 — down 292 points on the day. Investors largely stayed on the sidelines, with sentiment skewed bearish amid growing macro uncertainty and caution ahead of IMF-related developments. Turnover remained subdued, reflecting a wait-and-see approach: volumes on the KSE-100 clocked in at 162mn shares, while the broader market posted 589mn shares. Major volume leaders included WTL (59mn), BML (46mn), and PTC (39mn). With rollover week underway, volatility is likely to persist, and additional bouts of pressure cannot be ruled out. Nonetheless, intermittent pockets of strength may emerge as company-specific flows and sectoral news draw selective value -buyers back into the market. For now, vigilance remains key — investors would be well-served to focus on fundamentally resilient names with clearer medium-term earnings visibility.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	161,692.49	161,984.08	-291.59	-0.18%
High	162,819.85	162,385.32	-	-
Low	161,276.81	161,241.46	-	-
Change Point	-291.59	-118.84	-	-
Volume (mn)	162.00	154.38	7.61	4.93%
Value Trade (PKR bn)	13.05	15.19	-2.14	-14.10%
Market Cap (PKR bn)	15,484.89	15,514.92	-30.04	-0.19%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	97,919.24	98,189.93	-270.69	-0.28%
High	98,679.11	98,610.96	-	-
Low	97,721.15	97,988.88	-	-
Change Point	-270.69	-234.13	-	-
Volume (mn)	589.24	489.34	99.90	20.41%
Value Trade (PKR bn)	22.13	23.65	-1.52	-6.42%
Market Cap (PKR bn)	18,414.62	18,466.78	-52.17	-0.28%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.39%	11.38%	1.00
3 Month	11.15%	11.15%	0.00
6 Month	11.19%	11.18%	1.00
9 Month	11.44%	11.45%	-1.00
1 Year	11.46%	11.47%	-1.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Worldcall Telecom Limited	WTL	1.85	-0.05	59.20
Bank Makramah Limited	BML	5.92	0.07	45.98
Pakistan Telecommunication Company Ltd	PTC	40.55	1.36	38.78
Beco Steel Limited	BECO	6.99	-0.02	33.96
PIA Holding Company Limited	PIAHCLA	34.36	-0.58	29.84

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,412,394	-0.28%	22,230,901
O.E.C	2,618,566	-0.44%	5,201,335
FERTILIZER	1,465,258	0.97%	6,968,882
FOOD	1,060,699	-0.42%	18,575,066
CEMENT	1,725,879	-0.62%	20,132,006
CHEMICAL	727,898	-0.51%	22,750,038
AUTOMOBILE	659,906	-0.20%	1,053,994
POWER	537,739	-0.88%	28,117,605
TECHNOLOGY	562,589	0.83%	118,892,725
TEXTILE CO.	423,805	0.61%	7,150,504
TOBACCO	397,004	-0.08%	6,335
PHARMACEUTICALS	473,200	-0.46%	15,951,103

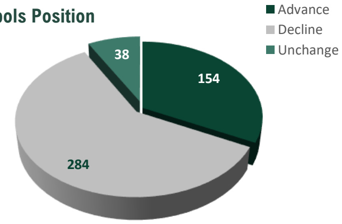
Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Kohinoor Textile Mills Limited	KTML	59.11	4.03%	2.29
Pakistan Telecommunication Company Ltd	PTC	40.55	3.47%	1.36
Service Industries Limited	SRVI	1,399.75	2.13%	29.16
Citi Pharma Ltd.	CPHL	84.74	1.86%	1.55
Bank Alfalah Limited	BAFL	103.86	1.78%	1.82

Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
International Steels Limited	ISL	87.27	-3.03%	-2.73
International Industries Limited	INIL	182.51	-3.01%	-5.66
Unity Foods Limited	UNITY	22.30	-2.87%	-0.66
Yousaf Weaving Mills Limited	YOUW	5.53	-2.81%	-0.16
Bestway Cement Limited	BWCL	531.63	-2.62%	-14.29

Symbols Position



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Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Engro Holdings Limited	ENGROH	210.54	-135.51
Pakistan Petroleum Limited	PPL	197.12	-47.64
National Bank of Pakistan	NBP	208.94	-41.84
Bank AL Habib Limited	BAHL	181.30	-40.28
The Hub Power Company Limited	HUBC	215.16	-37.42