

Market Review

Bullish Momentum Lifts Index to Fresh Highs

The KSE-100 Index sustained its upward momentum, extending gains on the back of renewed investor confidence and vigorous trading activity. The benchmark surged as much as 1,905 points intraday to mark a fresh record high of 158,083, before closing at 157,953—up 1,776 points from the previous close. The rally was powered by optimism over strengthening Pakistan–Saudi economic relations, alongside positive developments on the China–Gwadar–Africa trade corridor and fresh export orders secured by leading corporates. Investor sentiment was further buoyed by expectations of sustained foreign inflows and improved trade prospects with countries including Iran and China, setting a constructive tone across the bourse. Market breadth reflected this bullish wave, with turnover on the KSE-100 rising to 555mn shares, while the broader All-Share Index posted a robust 1.96bn shares. Volume leaders included CENERGY (213mn), WTL (142mn), and FFL (102mn). Looking ahead, the market is expected to remain positive as the dividend declarations by blue chip scrips and the upcoming IMF review later this month would provide a strong cushion in sustaining the market's current trend. However, intermittent correction phase remains likely given stretched valuations and recent rallies as market participants would book their profits. Under this environment investors are advised to monitor the news closely, understand the market dynamics and invest in stocks that offer long-term growth potential.

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PAKISTAN STOCK EXCHANGE LTD.

KSE-100 Index	Current	Previous	Δ Points	Δ %
Close	157,953.46	156,177.81	1,775.65	1.14%
High	158,082.55	157,196.58	-	-
Low	156,978.85	155,960.35	-	-
Change Point	1,775.65	-3.13	-	-
Volume (mn)	555.47	367.85	187.61	51.00%
Value Trade (PKR bn)	31.35	28.38	2.97	10.46%
Market Cap (PKR bn)	15,581.38	15,447.05	134.33	0.87%

KSE-All Share Index	Current	Previous	Δ Points	Δ %
Close	96,741.21	95,630.38	1,110.83	1.16%
High	96,809.63	96,240.15	-	-
Low	96,090.81	95,587.84	-	-
Change Point	1,110.83	-60.44	-	-
Volume (mn)	1,957.60	1,498.37	459.24	30.65%
Value Trade (PKR bn)	56.90	48.83	8.07	16.53%
Market Cap (PKR bn)	18,537.01	18,353.62	183.39	1.00%

Kibor Rates

Tenor	Current	Previous	Change bps
1 Month	11.27%	11.31%	-4.00
3 Month	11.04%	11.06%	-2.00
6 Month	11.05%	11.08%	-3.00
9 Month	11.28%	11.29%	-1.00
1 Year	11.29%	11.31%	-2.00

Volume Leaders - All Share Index

Scrip	Symbol	Current	Δ PKR	Vol mn
Cnergico PK Limited	CENERGY	8.41	1.00	213.09
Worldcall Telecom Limited	WTL	1.78	0.06	141.83
Fauji Foods Limited	FFL	21.51	1.96	101.81
Kohinoor Spinning Mills Limited	KOSM	7.96	0.73	89.29
Bank Makramah Limited	BML	7.14	0.52	76.27

Top Sectors by Market Cap.

Sectors	M.Cap (mn)	Δ %	Volume
BANKS	4,299,955	1.41%	97,462,595
O.E.C	2,694,580	0.21%	15,427,905
FERTILIZER	1,258,995	0.86%	23,306,579
FOOD	1,127,287	1.34%	167,173,588
CEMENT	1,836,444	0.86%	85,620,795
CHEMICAL	739,908	-0.40%	19,259,621
AUTOMOBILE	682,561	0.40%	5,886,381
POWER	542,089	1.13%	51,022,303
TECHNOLOGY	498,745	0.90%	295,848,792
TEXTILE CO.	445,288	2.79%	19,517,406
TOBACCO	466,688	0.45%	130,386
PHARMACEUTICALS	506,307	0.84%	23,915,862

Major Gainers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Cnergico PK Limited	CENERGY	8.41	13.50%	1.00
The Bank of Punjab	BOP	23.88	10.00%	2.17
Kohinoor Textile Mills Limited	KTML	71.20	10.00%	6.47
Yousaf Weaving Mills Limited	YOUW	6.68	7.40%	0.46
Frieslandcampina Engro Pakistan Limited	FCEPL	91.08	5.62%	4.85

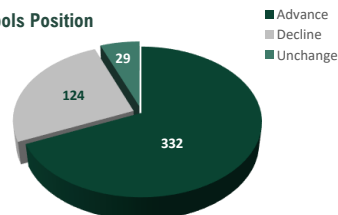
Major Losers - KSE -100

Scrip	Symbol	Current	Δ %	Δ PKR
Mehmood Textile Mills Limited	MEHT	327.05	-2.08%	-6.95
Pakgen Power Limited	PKGP	101.52	-1.74%	-1.80
Mughal Iron & Steel Industries Limited	MUGHAL	84.22	-1.37%	-1.17
Rafhan Maize Products Company Limited	RMPL	9,583.98	-1.19%	-115.57
TRG Pakistan Limited	TRG	76.76	-0.95%	-0.74

Major Market Movers - KSE-100

Scrip	Symbol	Current	Index contribution
Engro Holdings Limited	ENGROH	244.56	313.40
National Bank of Pakistan	NBP	189.69	128.26
Mari Energies Limited	MARI	672.50	107.64
The Bank of Punjab	BOP	23.88	101.29
United Bank Limited	UBL	368.61	82.90

Symbols Position



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